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TOWN OF WILTON

2019 JAN 29 P 4: 29

BY: LK

BOARD OF FINANCE
REGULAR MEETING – JANUARY 15, 2019
MEETING ROOM B TOWN HALL

PRESENT: Jeff Rutishauser, Peter Balderston, John Kalamarides, Walter Kress, Stewart Koenigsberg, Ceci Maher

Others Present: First Selectwoman Lynne A. Vanderslice, CFO Anne Kelly-Lenz, Members of Press and Public

Call to Order
Chairman Jeff Rutishauser called the meeting to order at 7:30 p.m.

Approval of Minutes of Regular Meeting December 18, 2018 & Special Meeting December 18, 2018
Mr. Rutishauser asked for a motion to approve the Regular Meeting Minutes of December 18, 2018. Mr. Balderston so moved, Mr. Koenigsberg seconded and the motion carried 5-1 with Ms. Maher abstaining.

Mr. Rutishauser asked for a motion to approve the Special Meeting Minutes of December 18, 2018. Mr. Kalamarides so moved, Mr. Balderston seconded and the motion carried 6-0.

Public Comment
None

Update from First Selectwoman
First Selectwoman Vanderslice gave the Board of Finance an update on various topics. A copy of her presentation is attached.

Mr., Rutishauser asked for motion to add Update on Monthly December Financial Report to the Agenda. Motion moved by Mr. Kress, seconded by Mr. Kalamarides and carried 6-0.

Monthly December Financial Report
CFO Anne Kelly-Lenz and First Selectwoman Vanderslice reviewed the Monthly December Financial Report. Memo is attached.

Distracted Driving High Visibility Enforcement (DDHVE) Grant Application
Anne Kelly-Lenz reviewed the Distracted Driving High Visibility Enforcement (DDHVE) Grant Application. She noted that the DDHVE Grant is an annual grant and is for the amount of $20,000 and fully reimbursable by the federal government. There is no cost to the town. After review, a motion was moved by Mr. Kalamarides to approve the DDHVE Grant Application. Motion seconded by Mr. Koenigsberg and carried 6-0.

FY20 Budget Discussion
Mr. Rutishauser began the discussion on the FY20 Budget. Peter Balderston introduced the BOE data collection that provided comparative information between Wilton and neighboring communities.

Committee Reports
Miller Driscoll Building Committee: No meeting held.

Pension Committee Meeting: No meeting held. Ceci Maher discussed her attendance at an all-day seminar for public pension fund fundamentals.

Budget Operations Meeting: Mr. Kalamarides noted that at the last meeting held, there was introduction to the budget with specifics within new budget. There was considerable savings in health and the committee reviewed Mr. Balderston's report.

Public Participation

Michael Salit of Bristol Place continued his discussion regarding the budget process and the difference between the BoS and the BoE budget.

Having no further business, the meeting adjourned at 9:37 p.m.

Respectfully submitted,
Jacqueline Rochester
(from video recording)

FINANCE DEPARTMENT
Tel (203) 563-0114
Fax (203) 563-0299

TOWN OF WILTON CONNECTICUT CHARTER 1802 SEAL

TOWN HALL
238 Danbury Road
Wilton, Connecticut 06897

January 14th, 2018

To: Board of Finance

From: Anne Kelly Lenz

Re: FY 2019 Financial Reporting December 2018

Below I have listed the key items of the FY 2019 forecast versus the budget.

FY 2019 revenues are currently forecasted $551,252 higher than the budget, mainly due to:

- Education – up $115,795 due to State ESC funds that were received to true up the Excess Cost from FY 18.
- Interest on cash reserves earning higher than expected.
- A delinquent tax case was resolved and all taxes paid.

FY 2019 expenses are currently forecasted $1,429,910 lower than budget, mainly due to:

- Favorability of $166,528 currently in the BOS budget due to open positions (10) in various departments - all but 2 have been filled at this point.
- Charter Authority – savings of $1,263,003 as the Town is forecasting it to be unused at this time.

Budget Status Report Through 12/31/2018 - Summary	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Revenue						
Taxes	85,717,792	121,751,796	73,824,774	(47,927,022)	121,911,796	160,000
Education	97,057	0	115,795	115,795	115,795	115,795
Town Intergovernmental	280,158	586,028	272,876	(313,152)	635,523	49,495
Licenses, Permits & Fees	780,087	1,365,805	844,757	(521,048)	1,292,855	(72,950)
Other Revenues	230,495	623,446	338,275	(285,171)	642,358	18,912
Interest	241,815	250,000	343,015	93,015	500,000	250,000
Investments	(16,269)	(20,000)	12,224	32,224	10,000	30,000
Capital	0					
	87,331,135	124,557,075	75,751,715	(48,805,360)	125,108,327	551,252
Expense						
Debt Service	5,805,193	10,921,766	5,037,549	5,884,217	10,921,766	0
Board of Education	35,549,697	81,876,563	30,368,952	51,507,611	81,876,563	0
Board of Selectmen	15,210,303	32,319,859	14,180,506	18,139,353	32,153,331	166,528
Board of Selectmen Capital	273,712	2,411,108	172,933	2,238,175	2,410,729	379
Charter Authority	0	1,263,003	0	1,263,003	0	1,263,003
	56,838,905	128,792,299	49,759,941	79,032,358	127,362,389	1,429,910

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Taxes						
Tax Collector	**85,717,792**	**121,751,796**	**73,824,774**	**(47,927,022)**	**121,911,796**	**160,000**
Interest And Lien Fees	148,736	265,000	209,857	(55,143)	265,000	0
Back Taxes	313,278	440,000	547,541	107,541	600,000	160,000
Motor Vehicle Supplement	0	750,000	0	(750,000)	750,000	0
Current Property Taxes	85,255,778	120,296,796	73,067,375	(47,229,421)	120,296,796	0
Total Taxes	**85,717,792**	**121,751,796**	**73,824,774**	**(47,927,022)**	**121,911,796**	**160,000**
Education Intergovernmental Assistance						
Bd of Education/Gen. Education	**97,057**	**0**	**115,795**	**115,795**	**115,795**	**115,795**
School Construct-Interest	166					
Education Cost Sharing	96,891	0	115,795	115,795	115,795	115,795
Total Education Intergovernmental	**97,057**	**0**	**115,795**	**115,795**	**115,795**	**115,795**
Town Intergovernmental Assistance						
Finance Department	**112,877**	**108,548**	**93,135**	**(15,413)**	**201,683**	**93,135**
MRSA Bonded Distribution		108,548	0	(108,548)	108,548	0
Other Town Grants	112,877	0	93,135	93,135	93,135	93,135
Assessor	**5,021**	**58,500**	**4,588**	**(53,912)**	**4,589**	**(53,911)**
Veterans Exemption	4,554	4,500	4,172	(328)	4,172	(328)
Elderly Tax Relief	467	54,000	416	(53,584)	417	(53,583)

Budget Status Report Through 12/31/2018 - Revenues		FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Tax Collector		**3,923**	**65,000**	**10,271**	**(54,729)**	**75,271**	**10,271**
	Telephone Line Tax Grant	0	65,000	0	(65,000)	65,000	0
	Pequot Pilot	3,923					
	State Property Tax Refund		0	10,271	10,271	10,271	10,271
Highways		**158,338**	**316,675**	**158,005**	**(158,670)**	**316,675**	**0**
	Town Aid Roads	158,338	316,675	158,005	(158,670)	316,675	0
Health		**0**	**17,134**	**0**	**(17,134)**	**17,134**	**0**
	Bioterrorism	0	12,930	0	(12,930)	12,930	0
	Per Capita Grant	0	4,204	0	(4,204)	4,204	0
Social Services		**0**	**20,171**	**6,877**	**(13,294)**	**20,171**	**0**
	Youth Svcs.Bureau Grant	0	20,171	6,877	(13,294)	20,171	0
Total	**Town Intergovernmental Assistance**	**280,158**	**586,028**	**272,876**	**(313,152)**	**635,523**	**49,495**

Licenses, Permits & Fees

Town Clerk		**351,740**	**677,830**	**347,150**	**(330,680)**	**620,580**	**(57,250)**
	Town Clerk MERS Recording Fee	19,457	35,000	18,365	(16,635)	35,000	0
	Other Town Clerk Fees	13,394	20,000	13,644	(6,357)	20,000	0
	Vital Statistics	9,347	16,000	7,945	(8,055)	15,000	(1,000)
	Farm Fund Fees	3,237	6,500	3,126	(3,374)	5,000	(1,500)
	Conveyance Tax	279,403	550,000	279,049	(270,951)	500,000	(50,000)
	Recording Fees	26,666	50,000	24,564	(25,436)	45,000	(5,000)

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Marriage Licenses	220	300	443	143	550	250
Sports Licenses	17	30	15	(15)	30	0
Planning & Zoning	**24,906**	**32,200**	**7,498**	**(24,702)**	**24,000**	**(8,200)**
ZBA Fees	402	2,200	2,466	266	4,000	1,800
Application Fees	24,504	30,000	5,032	(24,968)	20,000	(10,000)
Finance Department	**18,751**	**30,000**	**17,610**	**(12,390)**	**22,500**	**(7,500)**
Alarm Registration Fees	8,500	15,000	6,900	(8,100)	7,500	(7,500)
Admin Fee - Private Duty	10,251	15,000	10,710	(4,290)	15,000	0
Assessor	**800**	**2,500**	**743**	**(1,757)**	**2,500**	**0**
Assessor Fees	800	2,500	743	(1,757)	2,500	0
Building	**230,561**	**407,000**	**348,957**	**(58,043)**	**407,000**	**0**
Reproduction Fees	3,160	7,000	3,960	(3,040)	7,000	0
Building Permits	227,401	400,000	344,997	(55,003)	400,000	0
Fire	**10,182**	**26,050**	**10,774**	**(15,276)**	**26,050**	**0**
Inspection Fees	4,770	17,500	4,215	(13,285)	17,500	0
Fire Department Fees	5,412	8,550	6,559	(1,991)	8,550	0
Administration	**1,500**	**2,000**	**500**	**(1,500)**	**2,000**	**0**
Road Opening Permits	1,500	2,000	500	(1,500)	2,000	0
Dial-A-Ride	**1,978**	**7,000**	**1,902**	**(5,098)**	**7,000**	**0**
Dial-A-Ride Fees	1,978	7,000	1,902	(5,098)	7,000	0
Parks & Grounds	**49,423**	**0**	**10,088**	**10,088**		**0**

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Stadium Lighting	49,423	0	10,088	10,088		0
Environmental Affairs	**36,889**	**40,000**	**12,660**	**(27,340)**	**40,000**	**0**
Application Fees	36,889	40,000	12,660	(27,340)	40,000	0
Animal Control	**1,473**	**4,000**	**1,663**	**(2,338)**	**4,000**	**0**
Dog Licenses	1,473	4,000	1,663	(2,338)	4,000	0
Health	**40,650**	**116,725**	**74,895**	**(41,830)**	**116,725**	**0**
Env Health Permits/Fees	40,650	116,725	74,895	(41,830)	116,725	0
Senior Center	**11,234**	**20,500**	**10,318**	**(10,182)**	**20,500**	**0**
Senior Center Fees	11,234	20,500	10,318	(10,182)	20,500	0
Total Licenses, Permits & Fees	**780,087**	**1,365,805**	**844,757**	**(521,048)**	**1,292,855**	**(72,950)**
Other Revenues						
Board of Selectmen	**1,418**					
Miscellaneous Revenue	1,418					
Planning & Zoning	**0**	**1,100**	**150**	**(950)**	**1,050**	**(50)**
Fines	0	1,000	150	(850)	1,000	0
Sale of Regulations and Maps	0	100	0	(100)	50	(50)
Finance Department	**17,128**	**5,000**	**13,444**	**8,444**	**15,000**	**10,000**
Miscellaneous Revenue	17,128	5,000	13,444	8,444	15,000	10,000
Tax Collector	**3,691**	**5,000**	**10,207**	**5,207**	**10,000**	**5,000**
Miscellaneous Revenue	3,691	5,000	10,207	5,207	10,000	5,000

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Registrar Of Voters	**0**	**75**	**0**	**(75)**	**75**	**0**
Registrar of Voters Fees	0	75	0	(75)	75	0
Comstock	**10,280**	**15,000**	**3,095**	**(11,905)**	**15,000**	**0**
Comstock	10,280	15,000	3,095	(11,905)	15,000	0
Other Town Properties	**171,405**	**419,201**	**292,046**	**(127,155)**	**423,000**	**3,799**
Rent - Gilbert & Bennett	0	1	1	0		(1)
Rent: Radio Tower	50,000	180,000	172,500	(7,500)	180,000	0
Rent: Marvin Tavern	0	37,200	0	(37,200)	0	(37,200)
Rent: Town Green	51,084	100,000	46,997	(53,003)	100,000	0
Rent: Town Houses	70,321	102,000	72,548	(29,452)	143,000	41,000
Police	**7,399**	**18,000**	**6,454**	**(11,546)**	**17,800**	**(200)**
Judicial Branch Revenue	3,766	9,500	3,710	(5,790)	9,500	0
Parking Fines	425	1,000	400	(600)	1,000	0
Fingerprinting	860	2,000	850	(1,150)	2,000	0
Police Reports	848	1,300	544	(756)	1,300	0
Police Permits	1,500	4,200	950	(3,250)	4,000	(200)
Paramedic Service	**0**	**100,000**	**0**	**(100,000)**	**100,000**	**0**
Advanced Life Support Fund	0	100,000	0	(100,000)	100,000	0
Recreation Programs	**205**	**0**	**363**	**363**	**363**	**363**
Self-Sustaining	205	0	363	363	363	363
Swimming	**13,716**	**50,000**	**9,818**	**(40,183)**	**50,000**	**0**

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Swimming	13,716	50,000	9,818	(40,183)	50,000	0
Environmental Affairs	**500**	**1,000**	**0**	**(1,000)**	**1,000**	**0**
Fines	500	1,000	0	(1,000)	1,000	0
Animal Control	**305**	**1,070**	**450**	**(620)**	**1,070**	**0**
Sale of Pets	0	25	0	(25)	25	0
Dog Impound & Quarantine	305	1,000	450	(550)	1,000	0
Animal Population Control	0	45	0	(45)	45	0
Bd of Education/Gen. Education	**4,449**	**8,000**	**2,248**	**(5,752)**	**8,000**	**0**
Education - Athletic Fees	4,449	8,000	2,248	(5,752)	8,000	0
Total Other Revenues	**230,495**	**623,446**	**338,275**	**(285,171)**	**642,358**	**18,912**
Interest						
Finance Department	**241,815**	**250,000**	**343,015**	**93,015**	**500,000**	**250,000**
Interest - Investments	241,815	250,000	343,015	93,015	500,000	250,000
Total Interest	**241,815**	**250,000**	**343,015**	**93,015**	**500,000**	**250,000**
Investments						
Finance Department	**(16,269)**	**(20,000)**	**12,224**	**32,224**	**10,000**	**30,000**
Unrealized Inv Gain/Loss	(16,269)	(20,000)	12,224	32,224	10,000	30,000
Total Investments	**(16,269)**	**(20,000)**	**12,224**	**32,224**	**10,000**	**30,000**
Capital						

Budget Status Report Through 12/31/2018 - Revenues	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Public Works	**0**					
Local Capital Improvement	0					
Total Capital	**0**					
Grand Total	**87,331,135**	**124,557,075**	**75,751,715**	**(48,805,360)**	**125,108,327**	**551,252**

Budget Status Report Through 12/31/2018 - Expenses	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Debt Service						
Debt Service	5,805,193	10,921,766	5,037,549	5,884,217	10,921,766	0
Total Debt Service	5,805,193	10,921,766	5,037,549	5,884,217	10,921,766	0
Board of Education						
Bd of Education/Gen. Education	35,549,697	81,876,563	30,368,952	51,507,611	81,876,563	0
Total Board of Education	35,549,697	81,876,563	30,368,952	51,507,611	81,876,563	0
Board of Selectmen Operating						
Board of Selectmen	270,221	346,825	176,709	170,116	346,825	0
Town Clerk	215,558	462,184	206,559	255,625	461,970	214
Planning & Zoning	310,260	603,341	265,231	338,110	600,447	2,894
Board Of Finance	52,000	62,700	15,000	47,700	62,700	0
Human Resources	85,516	331,102	76,825	254,277	318,479	12,623
HR Reserve	0					
Finance Department	385,662	772,979	422,352	350,627	765,845	7,134
Assessor	157,865	375,513	181,500	194,013	373,329	2,184
Tax Collector	117,419	263,821	116,917	146,904	257,930	5,891
Town Counsel	65,350	174,800	83,544	91,256	214,800	(40,000)
Probate Court	17,399	22,000	17,073	4,927	17,073	4,927
Registrar Of Voters	96,639	220,123	96,327	123,796	219,915	208

Budget Status Report Through 12/31/2018 - Expenses	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Town Hall & Annex	67,908	364,635	87,791	276,844	424,635	(60,000)
Town Wide Utilities	104,599	269,790	109,767	160,023	270,002	(212)
Comstock	110,454	280,531	135,955	144,576	280,531	0
Other Town Properties	16,175	138,750	14,901	123,849	138,750	0
Ambler Farm	4,512	34,316	4,641	29,675	34,316	0
Building	194,035	399,979	181,303	218,676	399,392	587
Information Systems	315,227	828,849	400,712	428,137	818,269	10,580
Police	4,252,896	7,914,513	3,226,740	4,687,773	7,847,685	66,828
Fire	2,332,886	4,922,635	2,314,487	2,608,148	4,995,533	(72,898)
Cert	7,554	13,250	1,034	12,216	13,250	0
Emergency Medical Service	36,949	97,500	73,519	23,981	107,100	(9,600)
Paramedic Service	139,567	306,921	154,296	152,625	300,991	5,930
Georgetown Fire District	394,508	414,233	401,611	12,622	401,611	12,622
Central Dispatch	133,704	320,052	144,594	175,458	320,249	(197)
Administration	219,229	599,436	270,889	328,547	560,549	38,887
Highways	951,289	2,958,469	1,014,397	1,944,072	2,905,610	52,859
Transfer Station	0	275,000	0	275,000	275,000	0
Park & Recreation Admin.	125,382	263,157	112,823	150,334	264,753	(1,596)
Recreation Programs	124,128	161,176	67,908	93,268	163,996	(2,820)

Budget Status Report Through 12/31/2018 - Expenses	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Dial-A-Ride	81,811	185,686	80,166	105,520	185,323	363
Swimming	48,536	87,146	68,939	18,207	107,400	(20,254)
Tennis	4,219	19,260	5,634	13,626	19,260	0
Parks & Grounds	458,271	996,260	444,127	552,133	979,497	16,763
Environmental Affairs	162,285	407,056	143,622	263,434	377,571	29,485
Animal Control	49,578	122,960	49,780	73,180	122,960	0
Health	217,931	481,209	208,315	272,894	470,053	11,156
Nursing & Homecare	461,184	936,277	459,374	476,903	936,277	0
Private School Welfare	12,385	31,000	12,602	18,398	31,000	0
Social Services	263,088	590,028	259,000	331,028	575,586	14,442
Senior Center	79,466	179,573	41,575	137,998	143,590	35,983
Trackside	62,960	98,000	49,000	49,000	98,000	0
Employee Benefits	159,878	366,898	156,451	210,447	341,398	25,500
Insurance	456,042	812,922	447,369	365,553	796,877	16,045
Library	1,376,227	2,778,004	1,377,388	1,400,616	2,778,004	0
Route 7 Bus Service	2,500	5,000	0	5,000	5,000	0
Economic Development	7,326	18,000	0	18,000	18,000	0
SW Regional Mental Health Board	0	1,000	0	1,000	1,000	0
Wilton Garden Club	1,725	5,000	1,760	3,240	5,000	0

Budget Status Report Through 12/31/2018 - Expenses	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Total Board of Selectmen Operating	15,210,303	32,319,859	14,180,506	18,139,353	32,153,331	166,528
Board of Selectmen Capital						
Town Clerk	4,648	7,513	7,512	1	7,513	0
Planning & Zoning	0	50,001	0	50,001	50,001	0
Finance		20,000	0	20,000	20,000	0
Assessor	92,291	390,000	208	389,792	390,000	0
Town Facilities	0	25,193	0	25,193	25,193	0
Information Systems	7,972	397,901	0	397,901	397,901	0
Police	(20,553)	354,336	34,623	319,713	354,319	17
Fire	124,334	257,944	86,266	171,678	257,582	362
Emergency Medical Service	0	4,895	0	4,895	4,895	0
Paramedic Service	0	46,708	0	46,708	46,708	0
Central Dispatch	0	30,000	0	30,000	30,000	0
Public Works	64,102	642,894	42,097	600,797	642,894	0
Park & Recreation	917	162,150	0	162,150	162,150	0
Transfer Station	0	21,573	2,227	19,346	21,573	0
Total Board of Selectmen Capital	273,712	2,411,108	172,933	2,238,175	2,410,729	379
Charter Authority						
Charter Authority BOS/BOF	0	1,263,003	0	1,263,003	0	1,263,003

Budget Status Report Through 12/31/2018 - Expenses	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Total Charter Authority	**0**	**1,263,003**	**0**	**1,263,003**	**0**	**1,263,003**
Grand Total	**56,838,905**	**128,792,299**	**49,759,941**	**79,032,358**	**127,362,389**	**1,429,910**

Budget Status Report Through 12/31/2018 - Capital	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Board of Selectmen Capital						
Town Clerk	**4,648**	**7,513**	**7,512**	**1**	**7,513**	**0**
Office Furniture	4,648	7,513	7,512	1	7,513	0
Planning & Zoning	**0**	**50,001**	**0**	**50,001**	**50,001**	**0**
Staff Vehicles		1	0	1	1	0
Misc Contractual Svcs	0	50,000	0	50,000	50,000	0
Finance		**20,000**	**0**	**20,000**	**20,000**	**0**
Computer Hardware		20,000	0	20,000	20,000	0
Assessor	**92,291**	**390,000**	**208**	**389,792**	**390,000**	**0**
Assessment/Appraisal Serv	92,291	390,000	208	389,792	390,000	0
Town Facilities	**0**	**25,193**	**0**	**25,193**	**25,193**	**0**
Parking & Landscaping Imp	0	25,193	0	25,193	25,193	0
Information Systems	**7,972**	**397,901**	**0**	**397,901**	**397,901**	**0**
Computer Hardware	0	75,725	0	75,725	75,725	0
Fiber Backbone	0	16,101	0	16,101	16,101	0
Computer Software	7,972	190,820	0	190,820	190,820	0
GIS	0	115,255	0	115,255	115,255	0
Police	**(20,553)**	**354,336**	**34,623**	**319,713**	**354,319**	**17**
Computer Hardware		20,300	0	20,300	20,300	0
Protective Equipment	3,760	9,261	3,760	5,501	9,261	0
Weapons		2,200	1,686	514	2,200	0

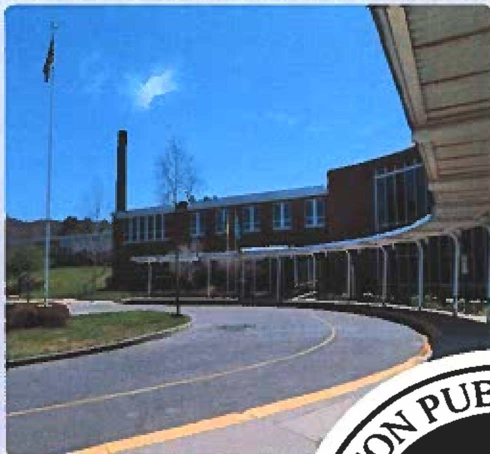
Budget Status Report Through 12/31/2018 - Capital	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Medical Equipment	0	5,017	3,234	1,783	5,000	17
Radar Equipment	4,699	6,000	5,947	53	6,000	0
Communications Equipment	0	12,876	765	12,111	12,876	0
Police Vehicles Use	(29,012)	253,632	19,232	234,400	253,632	0
Truck	0	50	0	50	50	0
Building Renovation		45,000	0	45,000	45,000	0
Fire	**124,334**	**257,944**	**86,266**	**171,678**	**257,582**	**362**
Computer Hardware	0	14,040	0	14,040	14,040	0
Fire/Rescue Equipment	57,564	75,663	0	75,663	75,663	0
Protective Equipment	0	9,147	0	9,147	9,147	0
Medical Equipment	0	836	0	836	836	0
Staff Vehicles	56,660	1,189	0	1,189	1,189	0
Fire Apparatus	8,444	141,556	86,266	55,290	141,194	362
No Smoke Diesel Filters	0	1,336	0	1,336	1,336	0
Equipment Trailer	1,667	8,062	0	8,062	8,062	0
Building Renovation	0	641	0	641	641	0
Prof Svcs _ Engin Arch	0	5,474	0	5,474	5,474	0
Emergency Medical Service	**0**	**4,895**	**0**	**4,895**	**4,895**	**0**
Generator	0	4,895	0	4,895	4,895	0
Building Repairs		0	0	0	0	0
Paramedic Service	**0**	**46,708**	**0**	**46,708**	**46,708**	**0**

Budget Status Report Through 12/31/2018 - Capital	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Medical Equipment		1	0	1	1	0
Paramendic Fly Car	0	46,707	0	46,707	46,707	0
Central Dispatch	**0**	**30,000**	**0**	**30,000**	**30,000**	**0**
Communications Equipment	0	30,000	0	30,000	30,000	0
Public Works	**64,102**	**642,894**	**42,097**	**600,797**	**642,894**	**0**
Bushwacker Tractor		140,000	0	140,000	140,000	0
Wood Chipper		1	0	1	1	0
Staff Vehicles	0	1,070	0	1,070	1,070	0
Dump Trucks - Large	0	194,375	0	194,375	194,375	0
Tri-Axle Dump Truck	0	44,232	0	44,232	44,232	0
Dump Trucks - Small	48,934	100,117	0	100,117	100,117	0
Sanders	10,300	50,700	827	49,873	50,700	0
Plows	4,868	60,159	6,200	53,959	60,159	0
Sweeper	0	7,000	0	7,000	7,000	0
Loader	0	5,239	0	5,239	5,239	0
Truck	0	40,000	35,070	4,930	40,000	0
Hot Asphalt Box		1	0	1	1	0
Park & Recreation	**917**	**162,150**	**0**	**162,150**	**162,150**	**0**
Mowers/Grounds Equipment	917	30,707	0	30,707	30,707	0
Tractor		60,000	0	60,000	60,000	0
Dump Trucks - Large	0	71,442	0	71,442	71,442	0

Budget Status Report Through 12/31/2018 - Capital	FY 18 Actual YTD	FY 19 Amended Budget	FY 19 Actual YTD	FY 19 Actual YTD to Amended Budget Fav/(Unfav)	FY 19 Forecast	FY 19 Forecast to Amended Budget Fav/(Unfav)
Equipment Trailer		1	0	1	1	0
Transfer Station	**0**	**21,573**	**2,227**	**19,346**	**21,573**	**0**
Backhoe	0	21,572	2,227	19,345	21,572	0
Rolloff Truck		1	0	1	1	0
Total Board of Selectmen Capital	**273,712**	**2,411,108**	**172,933**	**2,238,175**	**2,410,729**	**379**
Grand Total	**273,712**	**2,411,108**	**172,933**	**2,238,175**	**2,410,729**	**379**

FY20 Mill Rate Model
15-Jan-19

	FY19 Budget	% of Op. Budget	FY20 Budget Guidance	FY 20 Initial Submission	BOF Adjustment	Reason	FY20 Budget	% of Op. Budget	$ Change	% Change
BOS - Operating Expenses	32,319,728	25.3%	32,966,123	32,966,123			32,966,123	25.6%	646,395	2.00%
BOS - Oper. Capital	1,182,271	0.9%	1,205,916	1,205,916			1,205,916	0.9%	23,645	2.00%
Board of Selectmen	**33,501,999**	26.3%	**34,172,039**	**34,172,039**			**34,172,039**	26.5%	670,040	2.00%
							-			
BOE - Operating Expenses	81,876,563	64.2%	83,186,588	82,983,607			82,983,607	64.5%	1,107,044	1.35%
BOE - State Pension Contribution	-	0.0%	-	-			-	0.0%	-	
Board of Education	**81,876,563**		**83,186,588**	**82,983,607**			**82,983,607**	64.5%	1,107,044	1.35%
Debt Service	**10,921,766**	8.6%	10,282,000	10,282,000			**10,282,000**	8.0%	(639,766)	-5.86%
							-			
Charter Authority	**1,263,003**	1.0%	**1,276,406**	**1,274,376**			**1,274,376**	1.0%	11,373	0.90%
							-			
TOTAL OPERATING REQUIREMENT	**127,563,331**	100.0%	**128,917,033**	**128,712,022**			**128,712,022**	100.0%	1,148,691	0.90%
Supplemental Auto Taxes	750,000		750,000	750,000			750,000		-	0.00%
Back Taxes	440,000		440,000	440,000			440,000		-	0.00%
Tax Liens & Interest	265,000		265,000	265,000			265,000		-	0.00%
Education Grants (CT State)	-		-	-			-		-	
Town Grants (CT State)	**595,528**		595,528	595,528			595,528		-	0.00%
Licenses, Permits Fees & Other	1,535,550		1,535,550	1,535,550			1,535,550		-	0.00%
Interest	230,000		330,000	330,000			330,000		100,000	43.48%
Operating Transfers	-						-		-	
Other Revenue	444,201		444,201	444,201			444,201		-	0.00%
less: Other Revenues	**4,260,279**	3.3%	**4,360,279**	**4,360,279**			**4,360,279**	3.4%	100,000	2.35%
Beginning Estimated Fund Balance	15,762,589		*14,930,853*	*14,910,352*			14,910,352		(852,237)	-5.41%
10% Minimum Fund Balance	*12,756,333*	10.0%	*12,891,703*	*12,871,202*	10.0%		*12,871,202*	10.00%	114,869	0.90%
Discretionary Addition over 10% Minimum	-	0.0%	-	-	0.0%		-	0.00%	-	
Ending Estimated Fund Balance	12,756,333	10.0%	12,891,703	12,871,202	10.0%		12,871,202	10.0%	114,869	0.90%
less: Fund Balance Adjustment	**3,006,256**		**2,039,150**	**2,039,150**			**2,039,150**		(967,106)	-32.17%
Tax Relief -- Elderly/Disabled	1,150,000		1,150,000	1,150,000			1,150,000		-	0.00%
Tax Relief -- WVAC/Georgetown	20,750		20,750	20,750			20,750		-	0.00%
add: Total Tax Relief	**1,170,750**		**1,170,750**	**1,170,750**			**1,170,750**		-	0.00%
TOTAL FUNDING REQUIREMENT	**121,467,546**		**123,688,354**	**123,483,343**			**123,483,343**		2,015,797	1.66%
Grand List	4,342,153,974		4,363,864,744	4,363,864,744			4,363,864,744			
Increase in Grand List	*0.65%*		*0.50%*	*0.50%*			*0.50%*			
BAA Reduction	(2,500,000)		(2,500,000)	(2,500,000)			(2,500,000)			
Collection Rate	99.3%		99.3%	99.3%			99.3%			
GRAND LIST (COLLECTABLE)	**4,309,276,396**		**4,330,835,191**	**4,330,835,191**			**4,330,835,191**		607,688	0.50%
Mill Rate	**28.1875**		28.5599	**28.5126**			**28.5126**		1,408,109	1.15%
Mill Rate Increase Percentage	1.51%		1.32%	1.15%			1.15%			

Wilton Public Schools

DRG A Comparative Benchmark Metrics

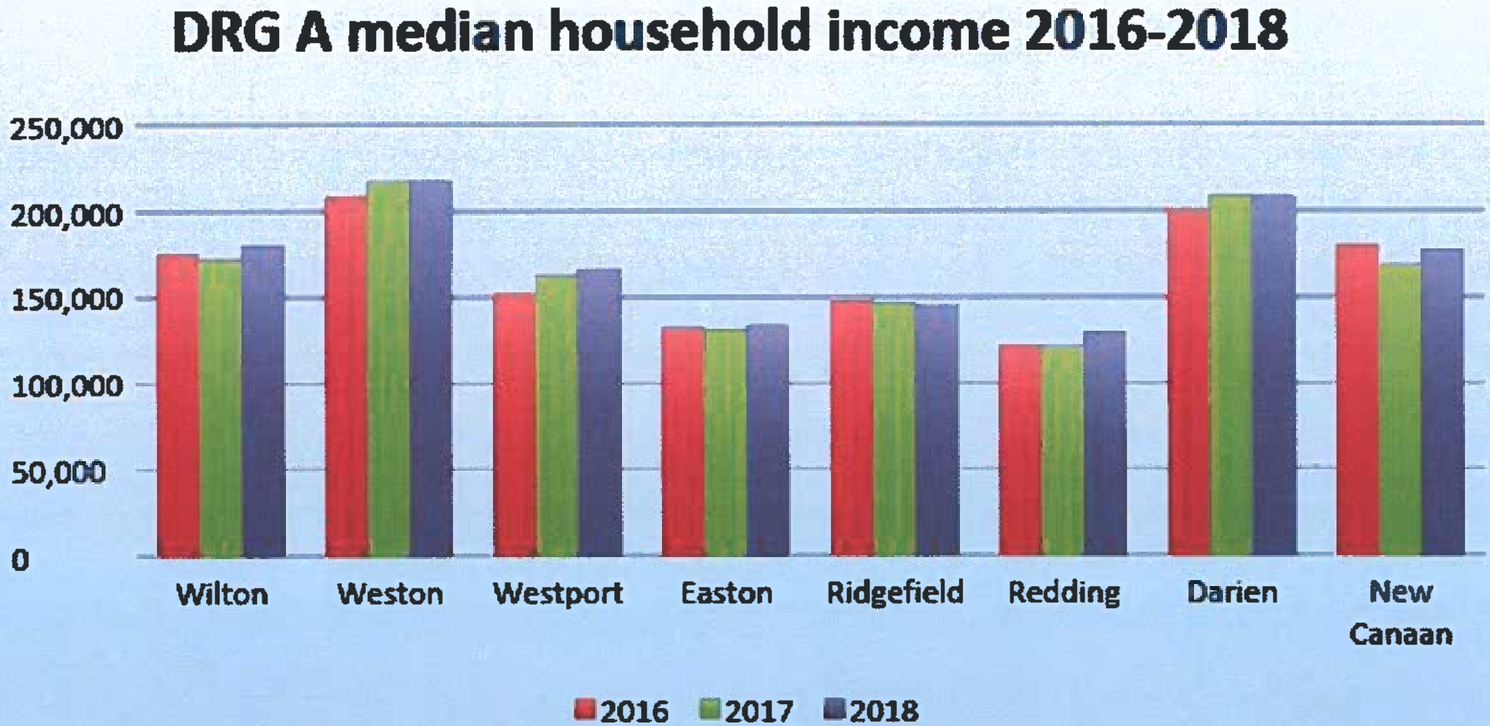
2019-2020

January 10, 2019

Demographic Comparisons DRG A

Median Household Income

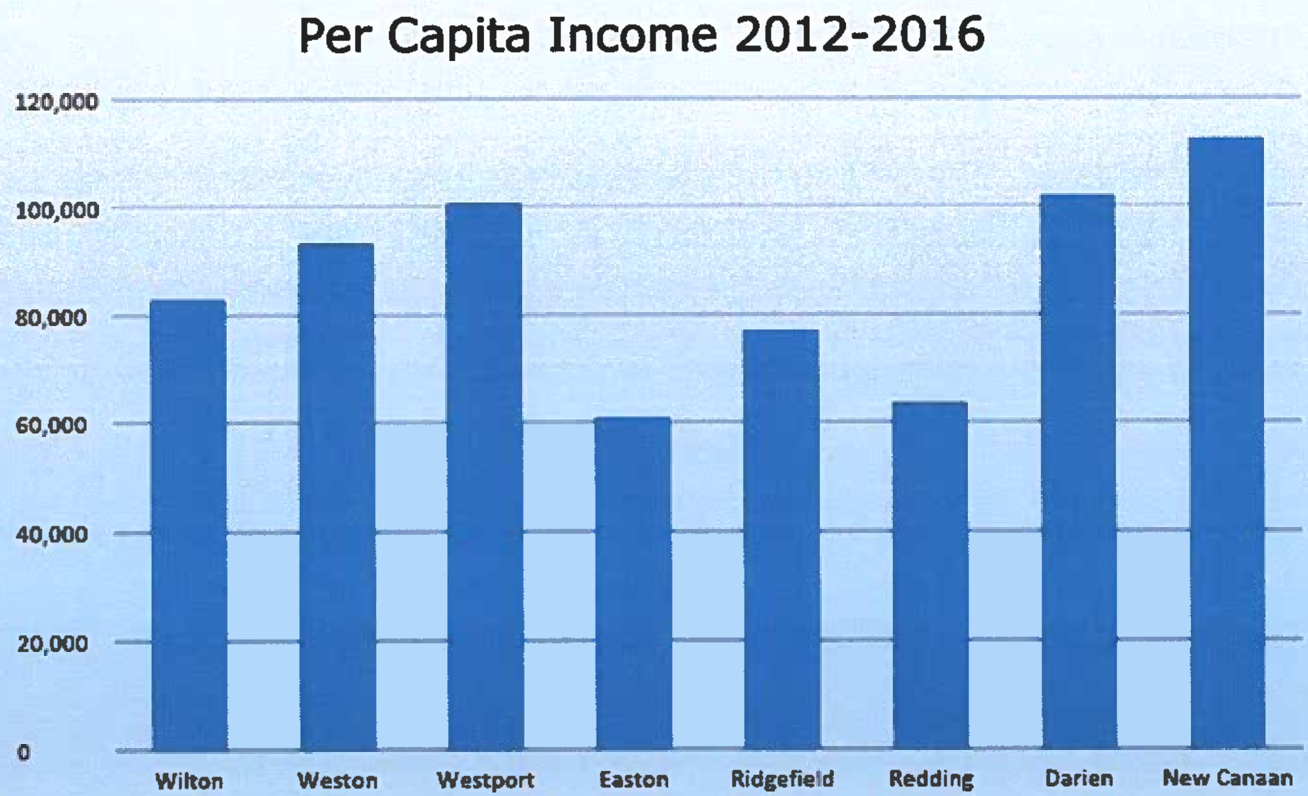
DRG A Demographic Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Per Capita Income

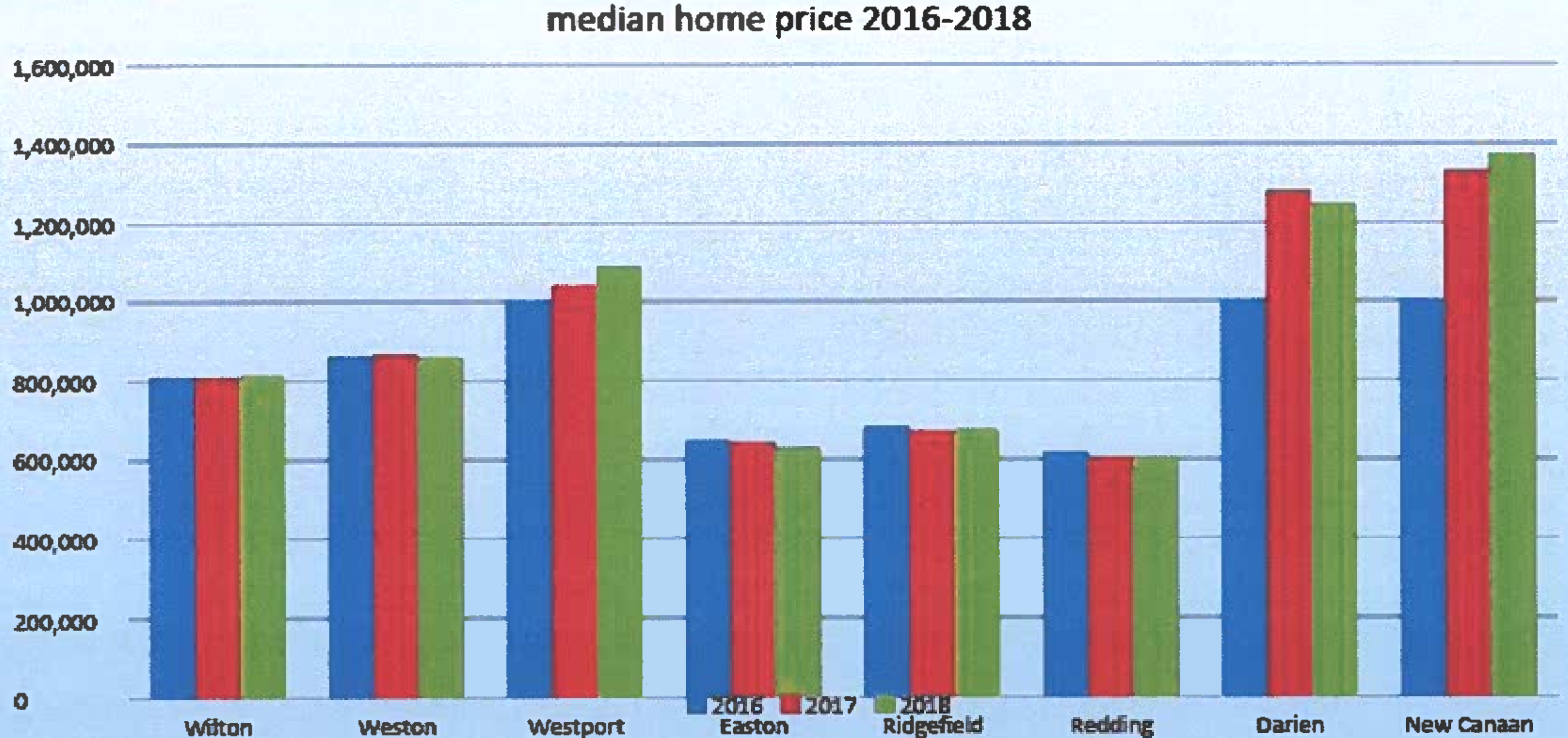
DRG A Demographic Comparisons



Source: CT Data Collaborative, ctdata.org; US Census

Median Home Price

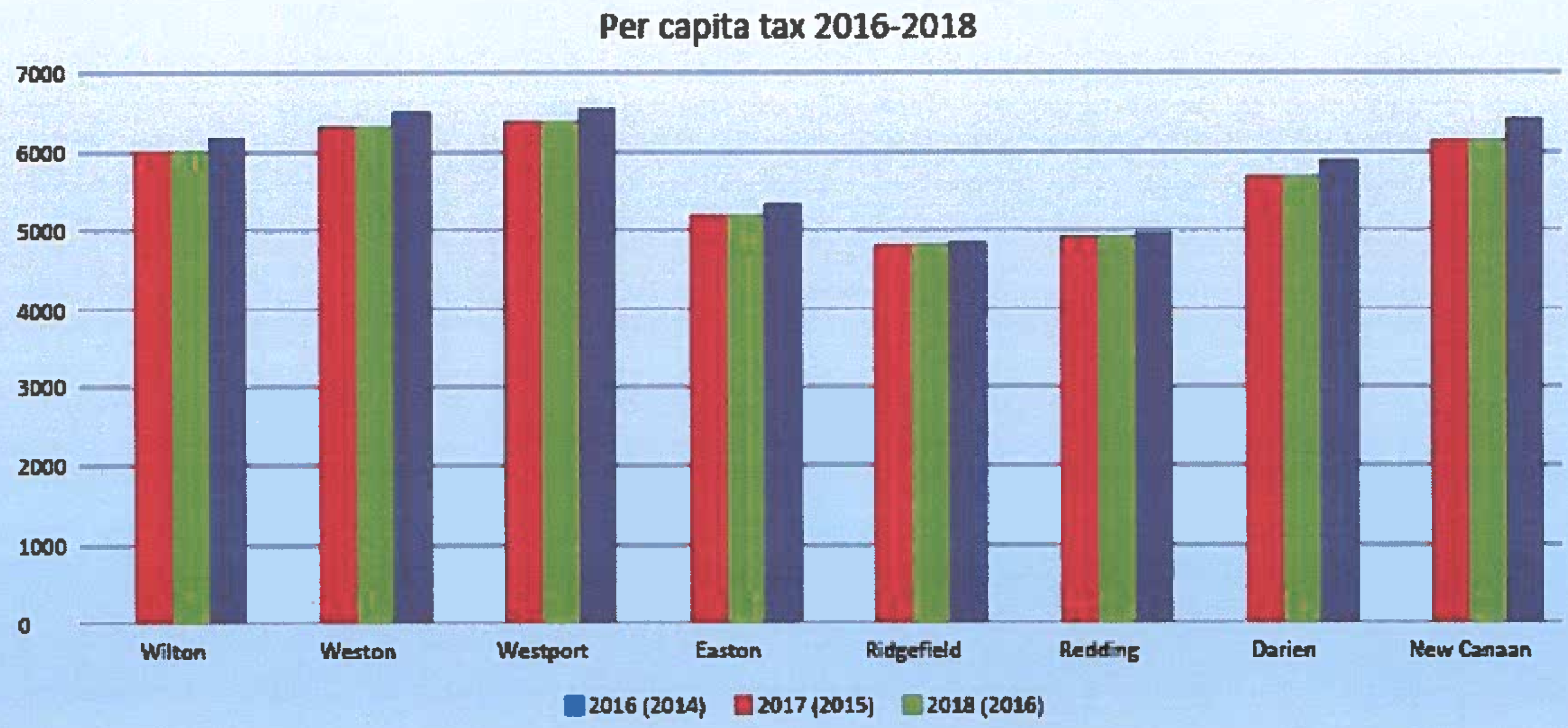
DRG A Demographic Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Per Capita Tax

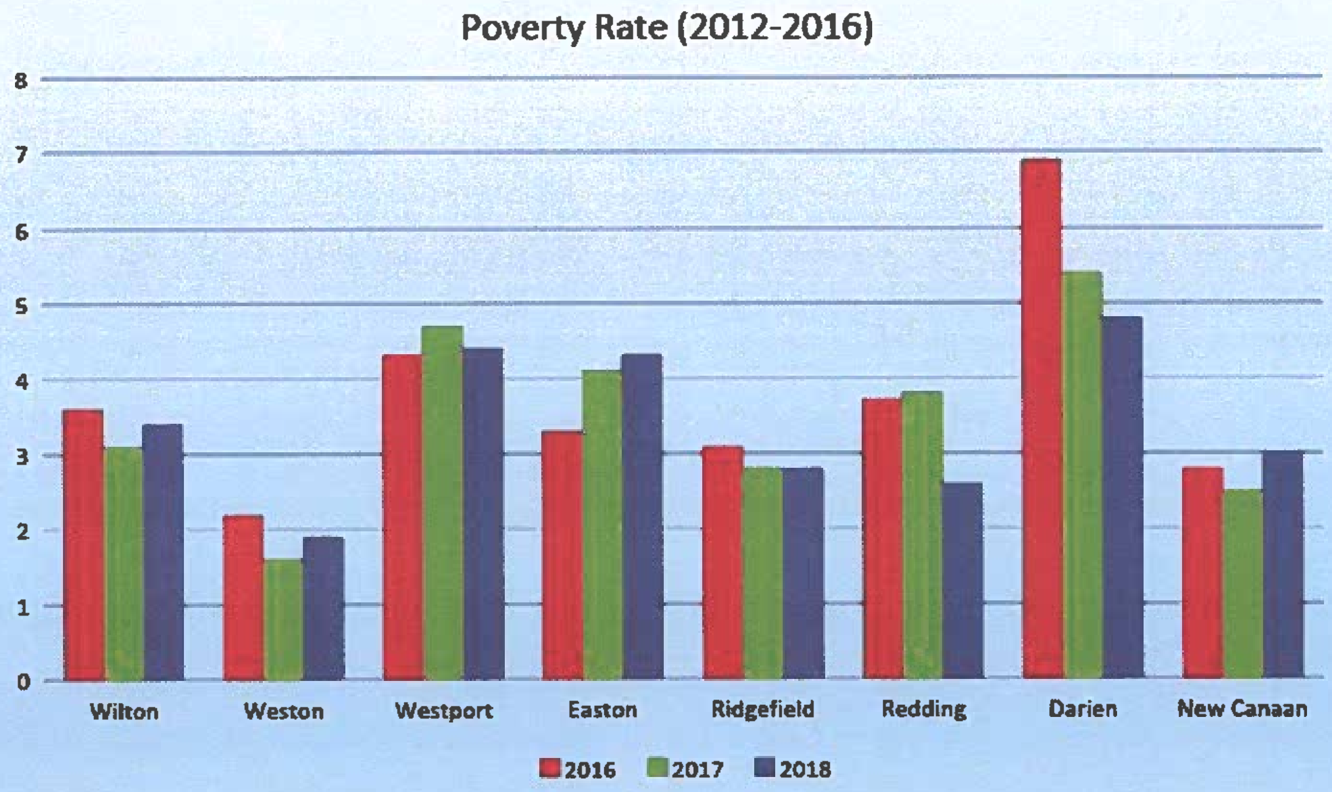
DRG A Demographic Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Town Poverty Rate

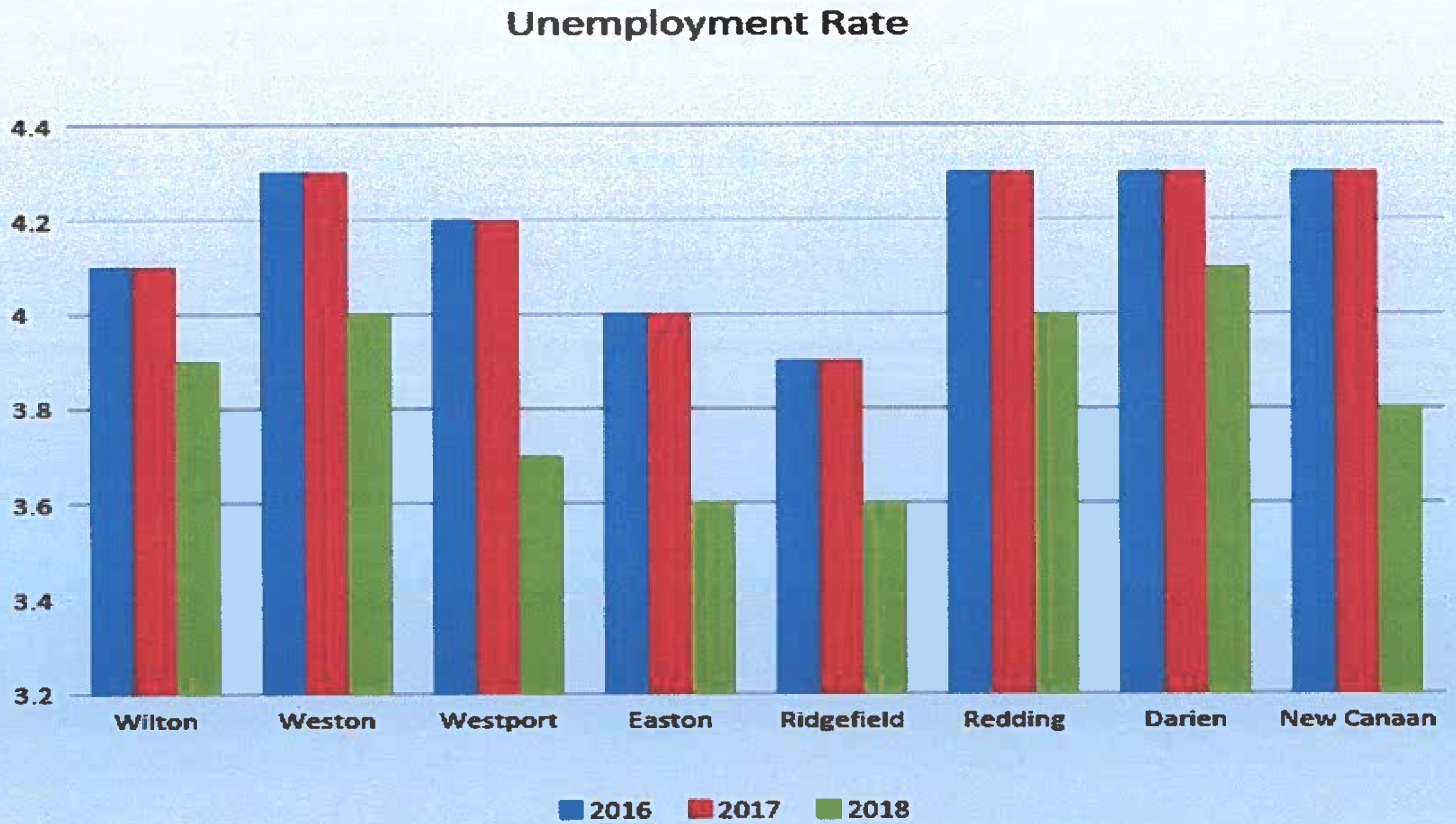
DRG A Demographic Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Town Unemployment Rate

DRG A Demographic Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

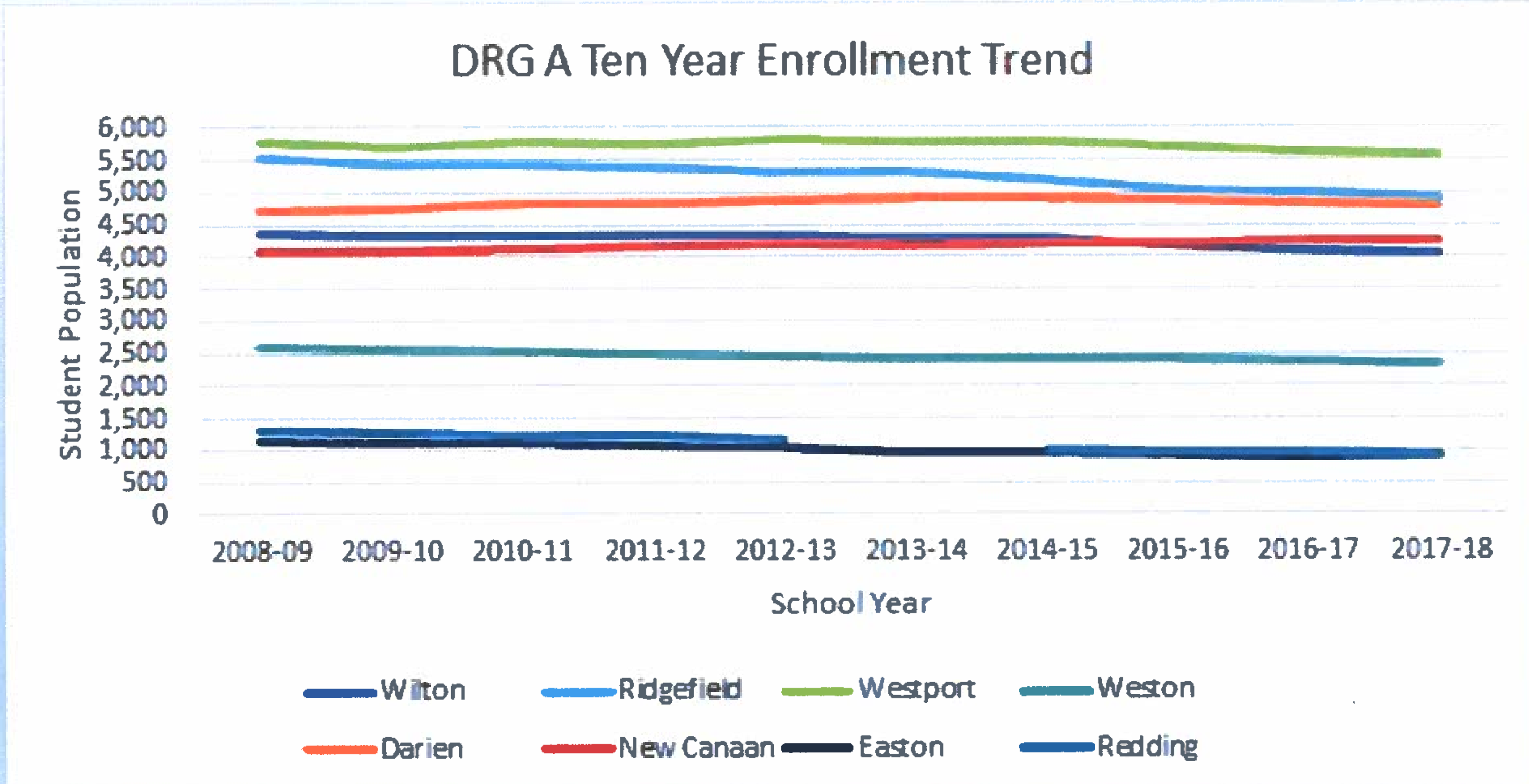
Free/Reduced Price Lunch

DRG A Demographic Comparisons

Percent Eligible for Free/Reduced Lunch	2016
Wilton	1.7
Weston	2.2
Westport	3.8
Easton	3.7
Ridgefield	2.2
Redding	2.8
Darien	2.2
New Canaan	0
Region 9	4.4

Source: CT SDE District Profile 2016-2017
Edsight.CT.gov

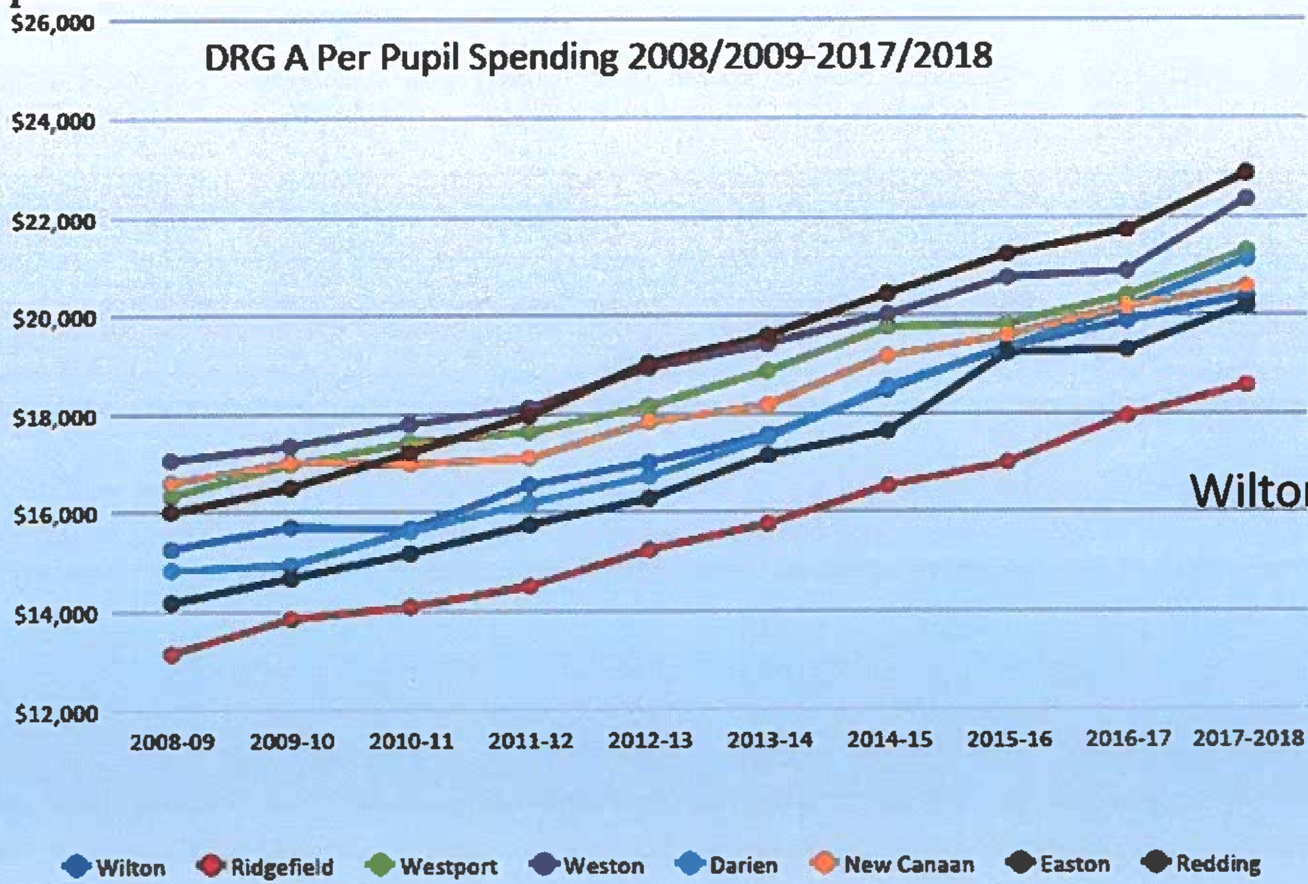
10-Year Enrollment Trend



Edsight.ct.gov

Per Pupil Expenditures

Per Pupil Expenditures

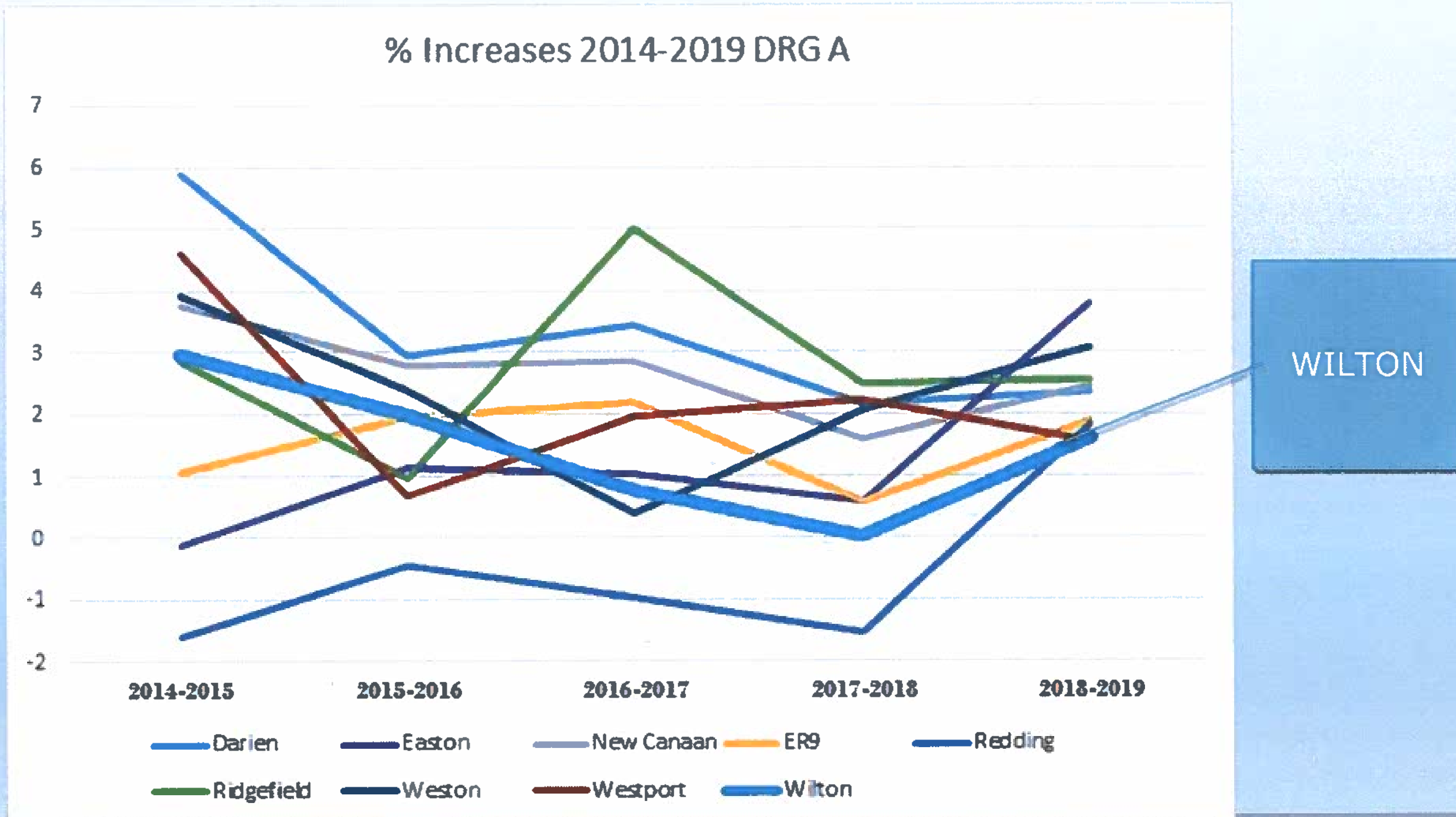


Wilton is 6/8 in PPE

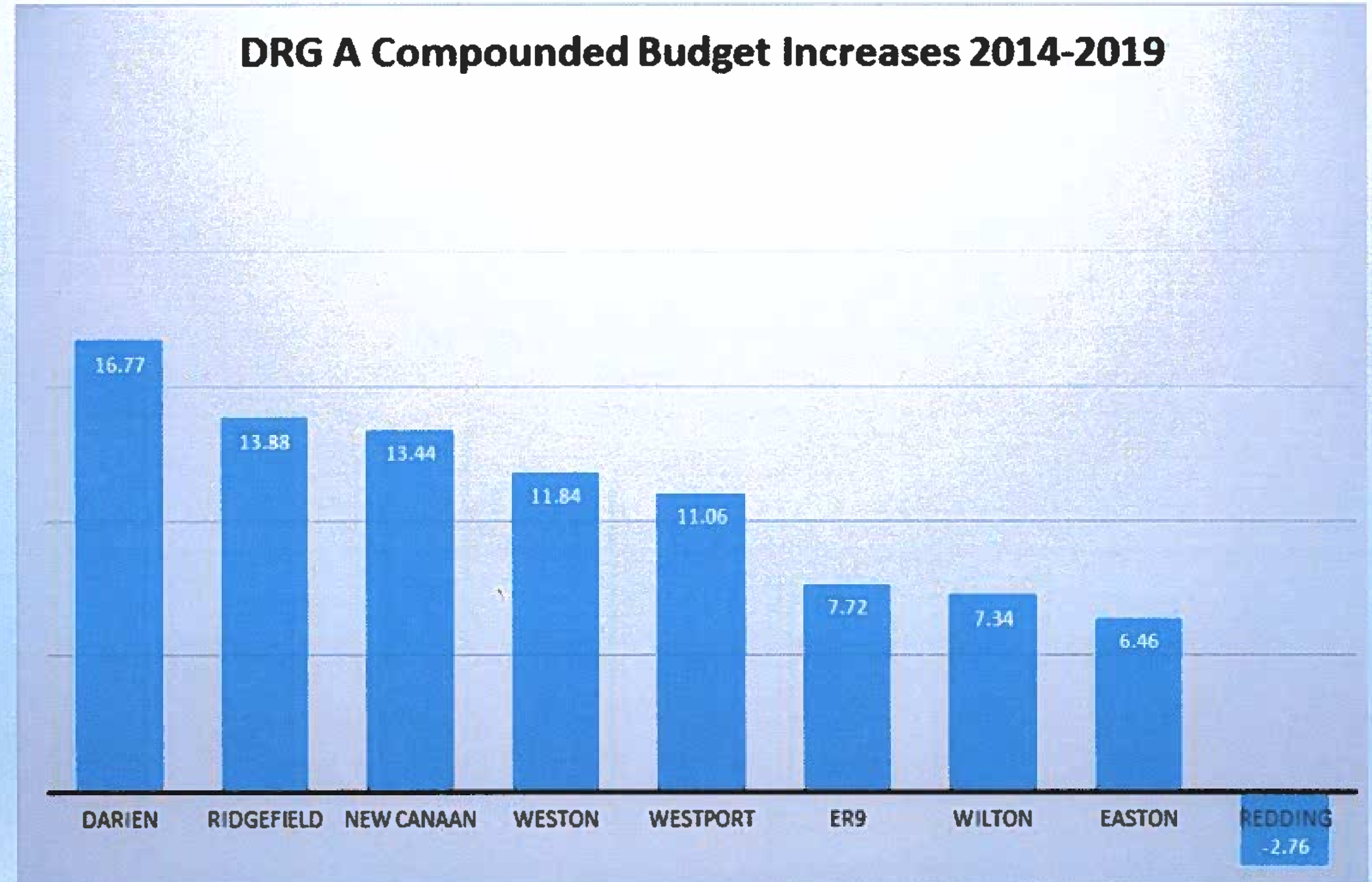
Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

Annual Budget Increases

Slowed the growth of spending over last 5 years



Compounded Budget Increases Since 2014



DRG A 2019-2020 Proposed Budgets

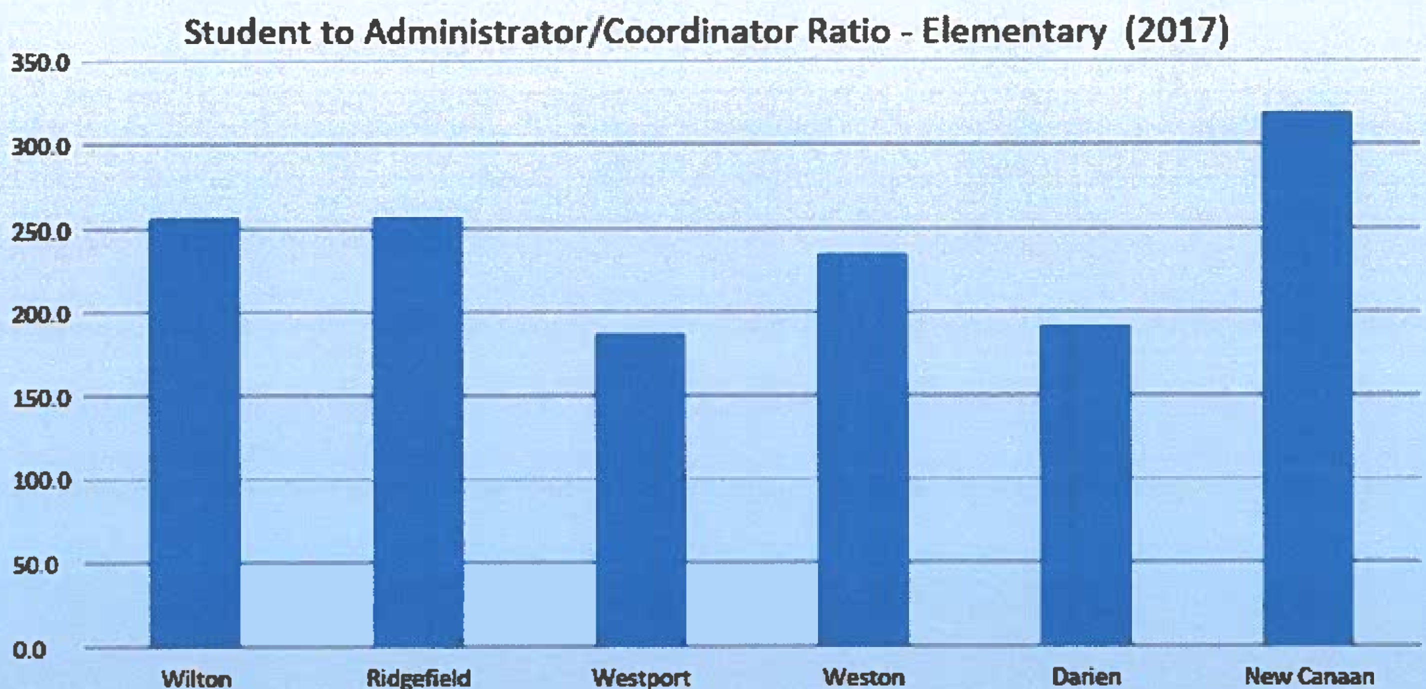
Available data as of 1/9/2019

- 1.35 — Wilton
- 2.55 — New Canaan
- 2.70 — Westport
- 2.98 — Darien
- 4.32 — Weston
- 8.14 — Redding

Staffing Comparisons
DRG A

Student to Administrator/Coordinator Elementary School

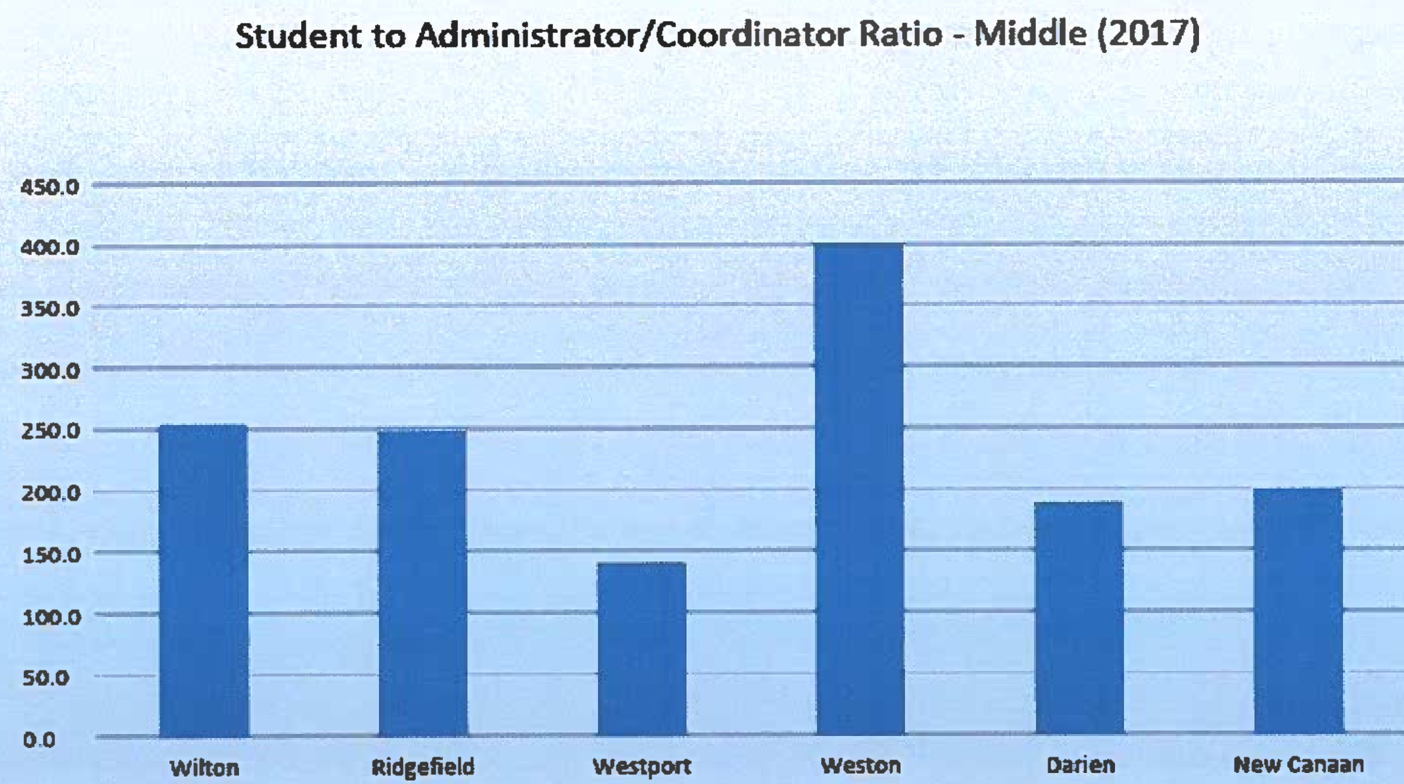
DRG A District Staffing Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Student to Administrator/Coordinator Middle School

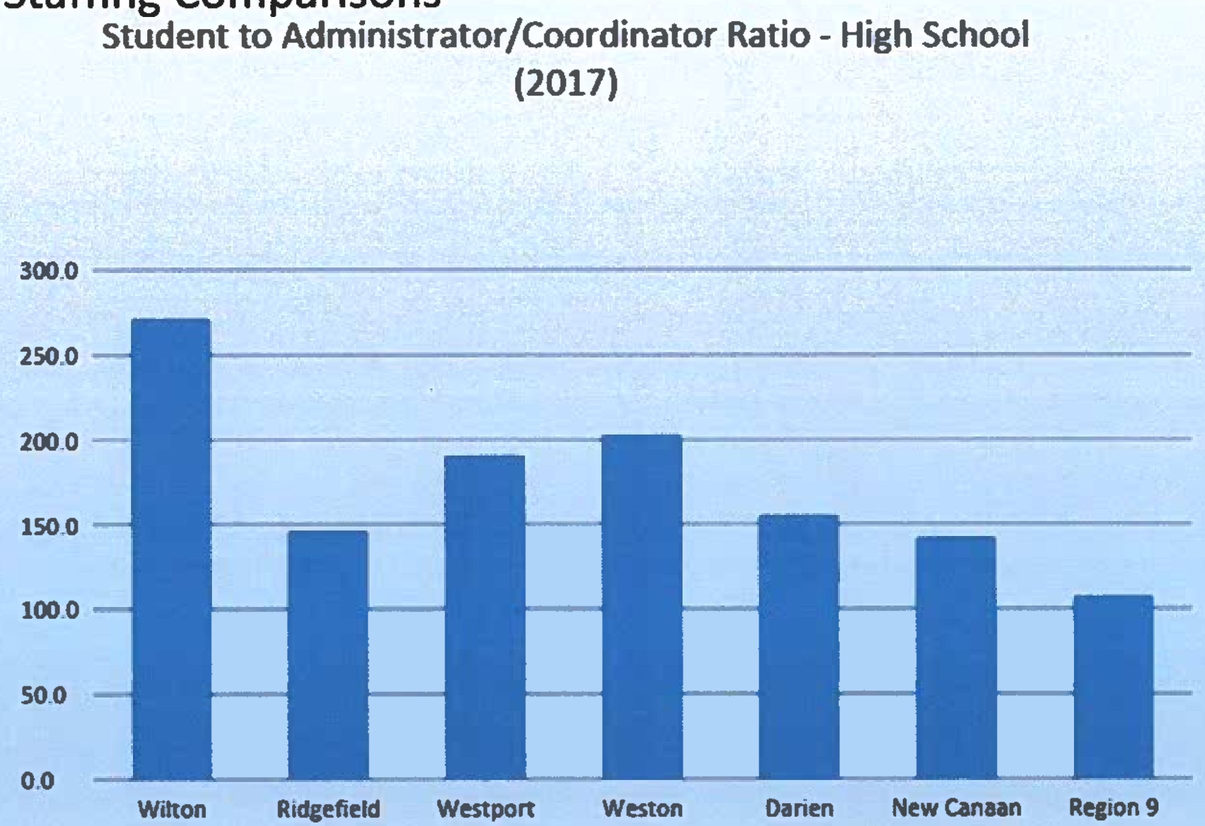
DRG A District Staffing Comparisons



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Student to Administrator/Coordinator High School

DRG A District Staffing Comparisons

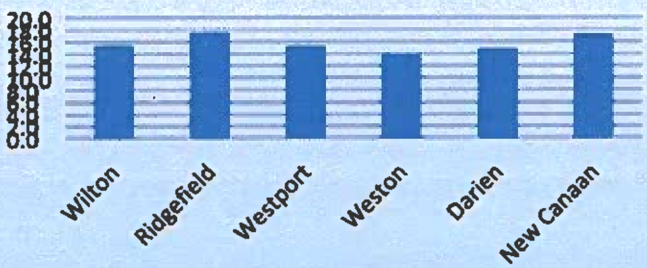


Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

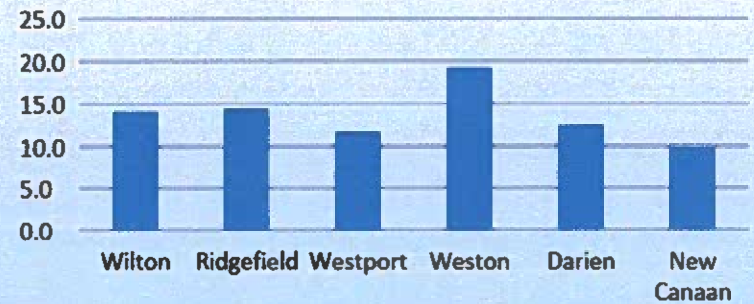
Student to Teacher

DRG A District Staffing Comparisons

Student to Teacher Ratio -
Elementary
2017



Student to Teacher Ratio - Middle
(2017)

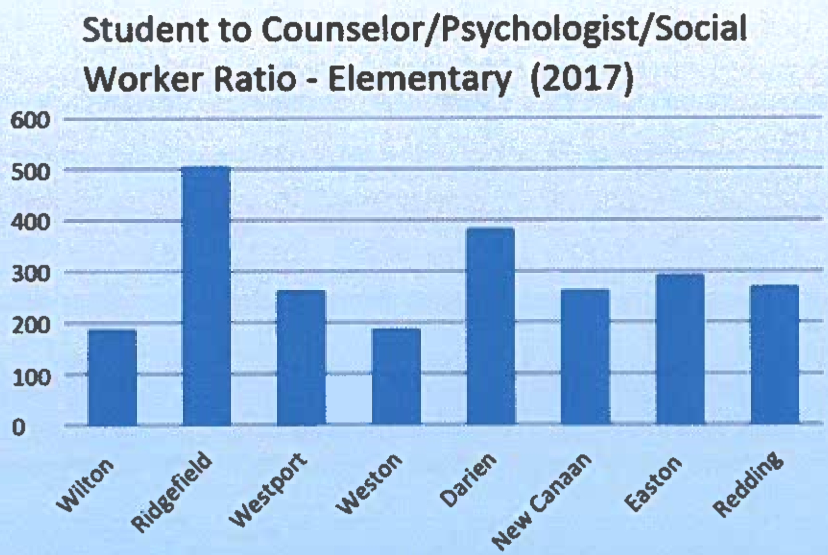


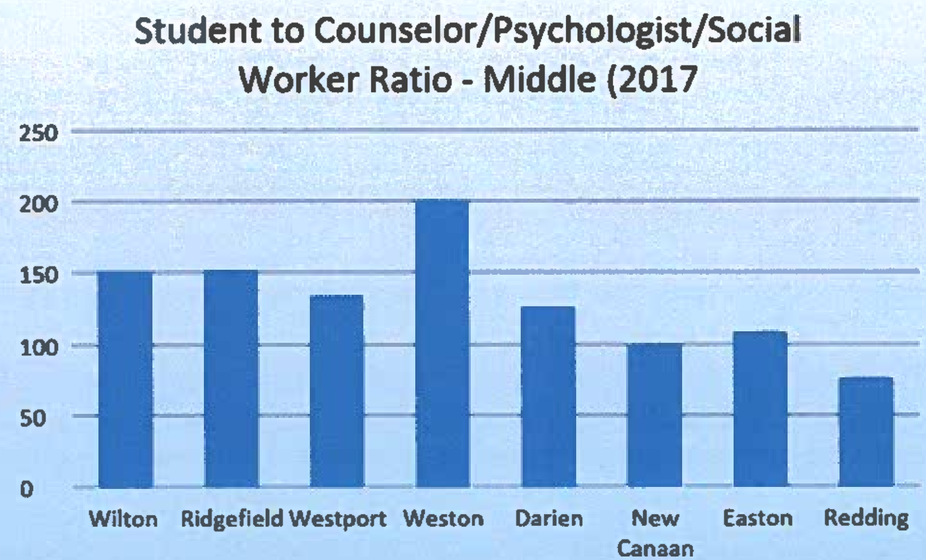
Student to Teacher Ration - High
School (2017)

Source: CT Data Collaborative, Town
Profiles http://profiles.ctdata.org/

Student to Counselor/Psychologist/Social Worker

DRG A District Staffing Comparisons Elementary & Middle School

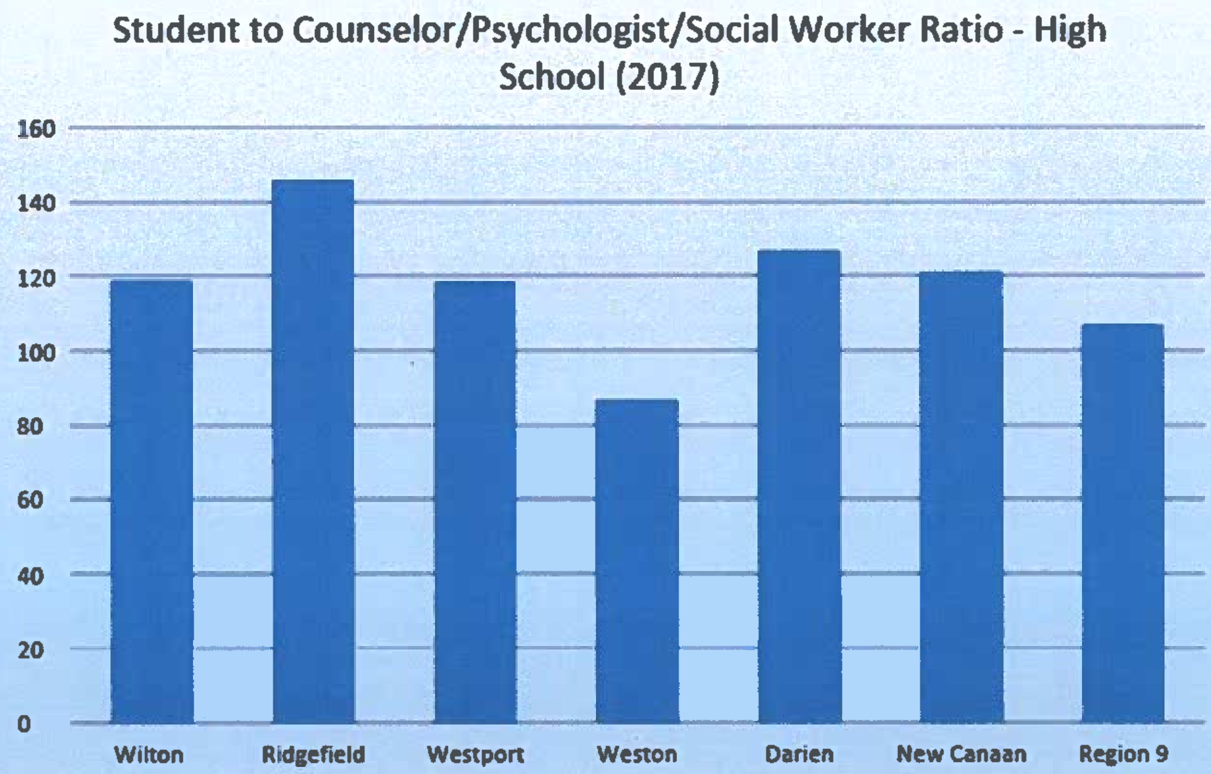




Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Student to Counselor/Psychologist/Social Worker

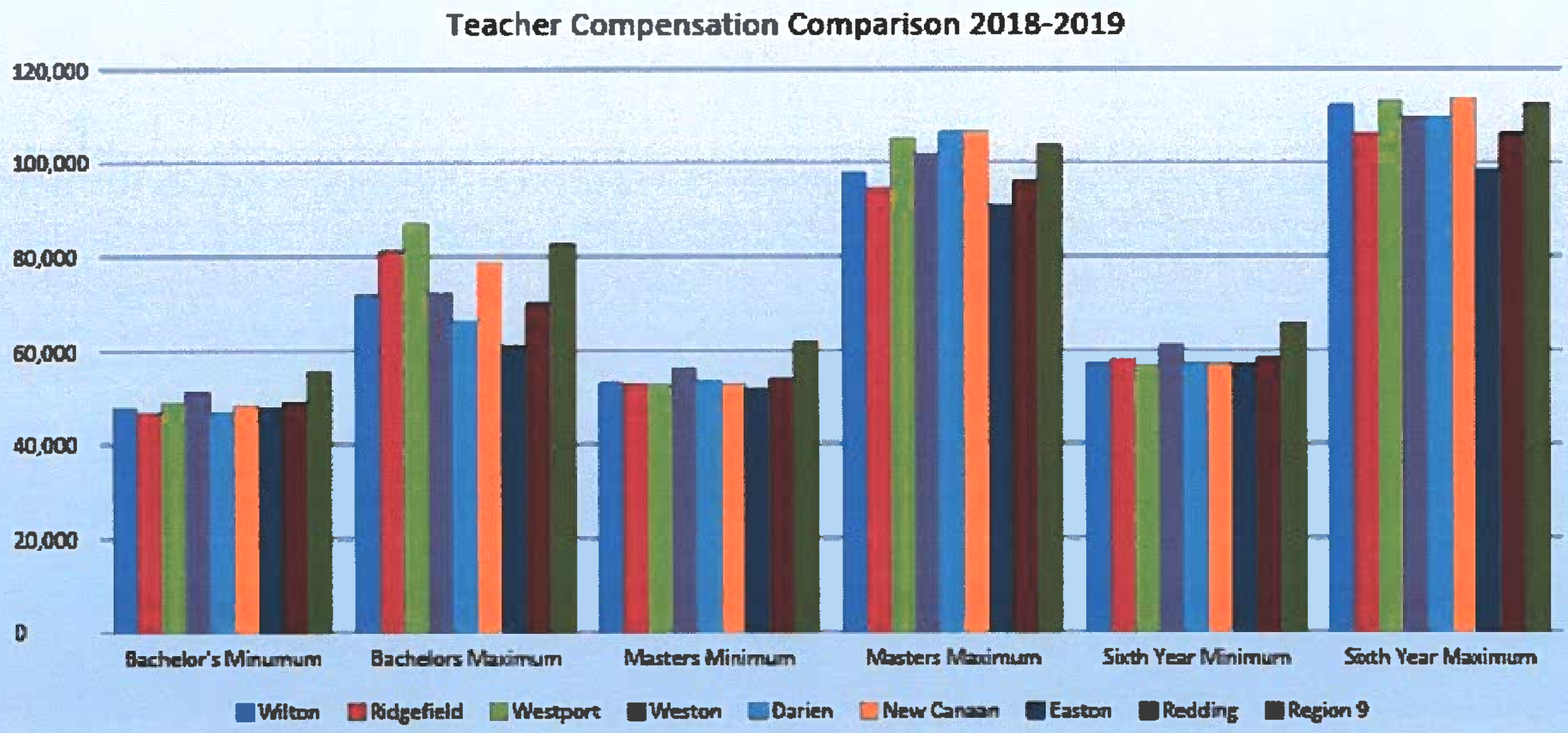
DRG A District Staffing Comparisons - High School



Source: CT Data Collaborative, Town Profiles http://profiles.ctdata.org/

Teacher Compensation

DRG A Teacher Compensation Comparisons

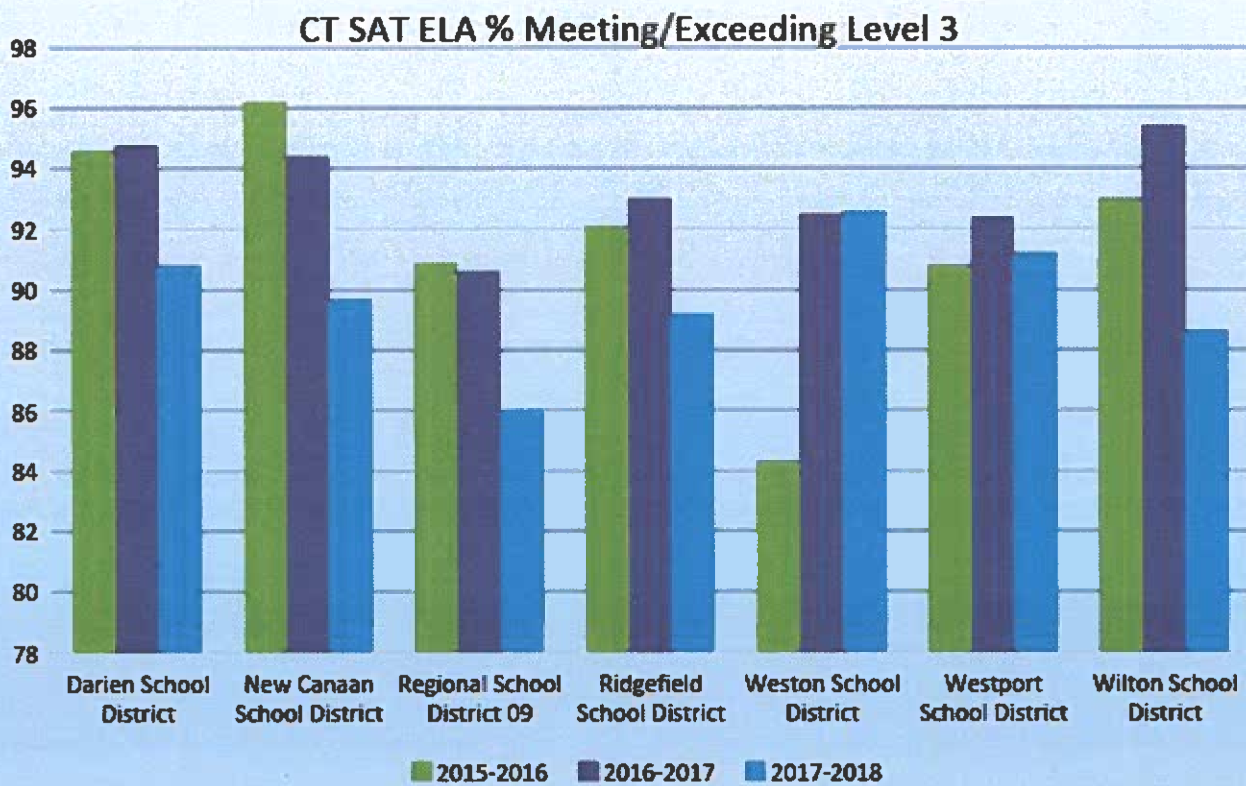


Source: Shipman & Goodwin Teacher Salary Workbook

Academic Comparisons DRG A

How Do We Compare?

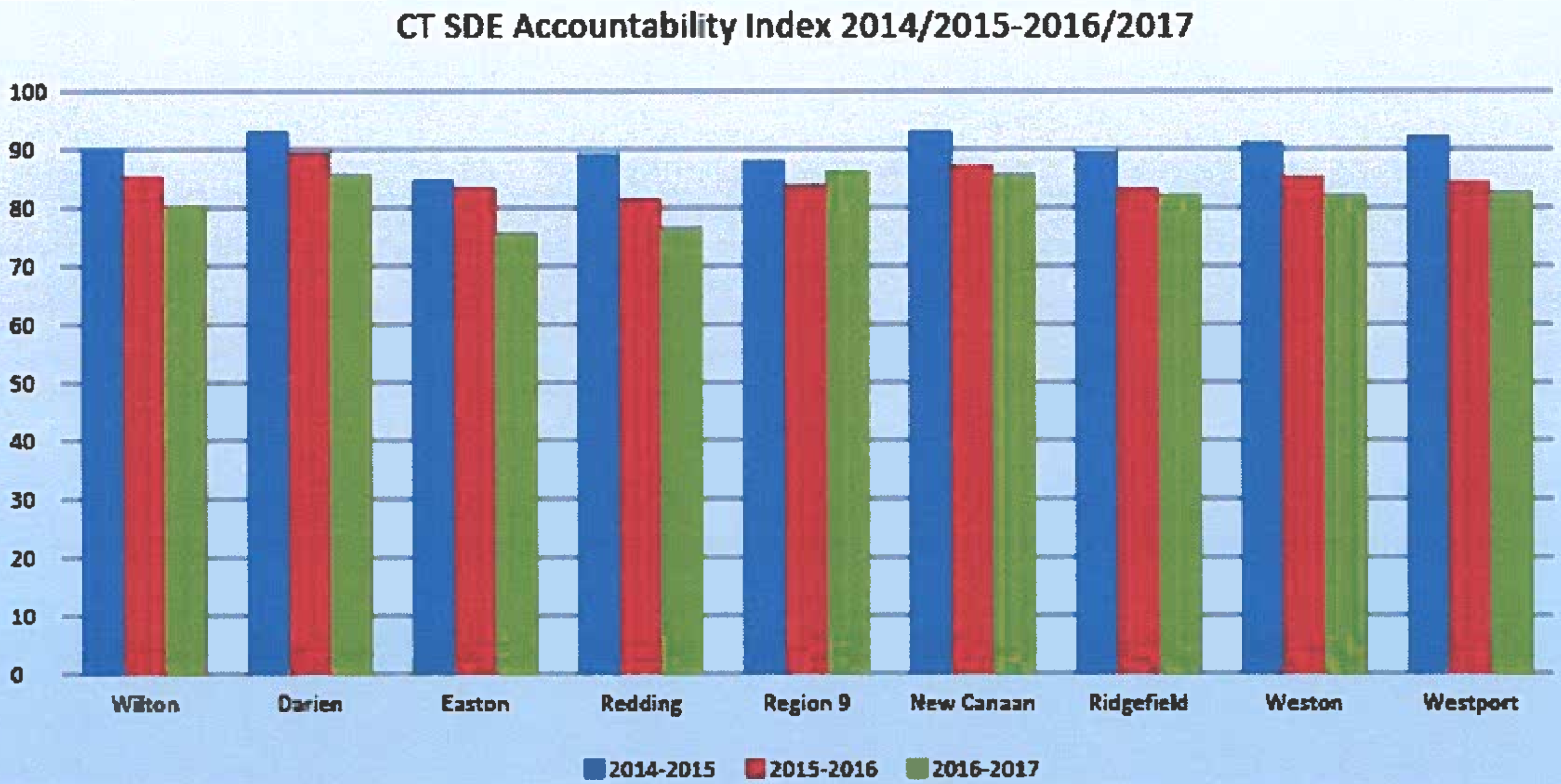
CT SAT ELA - % meeting/exceeding Level 3



Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

How Do We Compare?

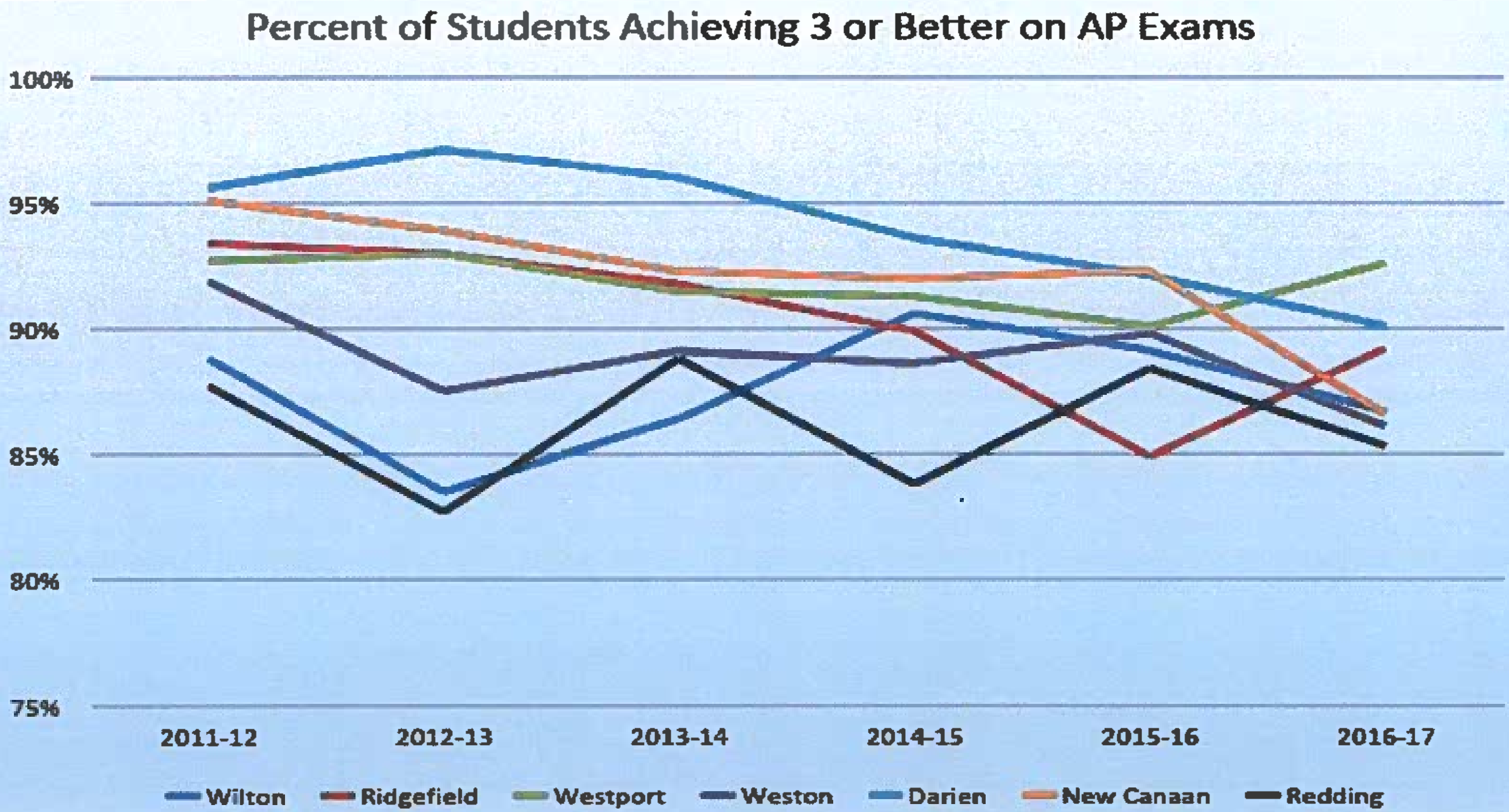
Student Achievement



Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

How Do We Compare?

Student Achievement



Source: CT SDE Edsight.gov
http://edsight.ct.gov/SASPortal/main.do

How Do We Compare?

College Entrance Rates
Percent of students who enrolled in college during their first year after graduation

	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017
Wilton	87	87.4	90.3	86.4	88.9
Westport	89.4	89.6	88.4	85.6	85.6
Weston	90.6	90.9	91.4	87.4	87.4
R9	88	85.7	89	87	87
Ridgefield	88.4	88.5	88.4	90.5	90.5
New Canaan	87.6	88.4	86	88.2	88.2
Darien	91.5	89	88.2	88.6	88.6

Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

How Do We Compare?

College Persistence Rates
Percent of students who enrolled and returned for a second year

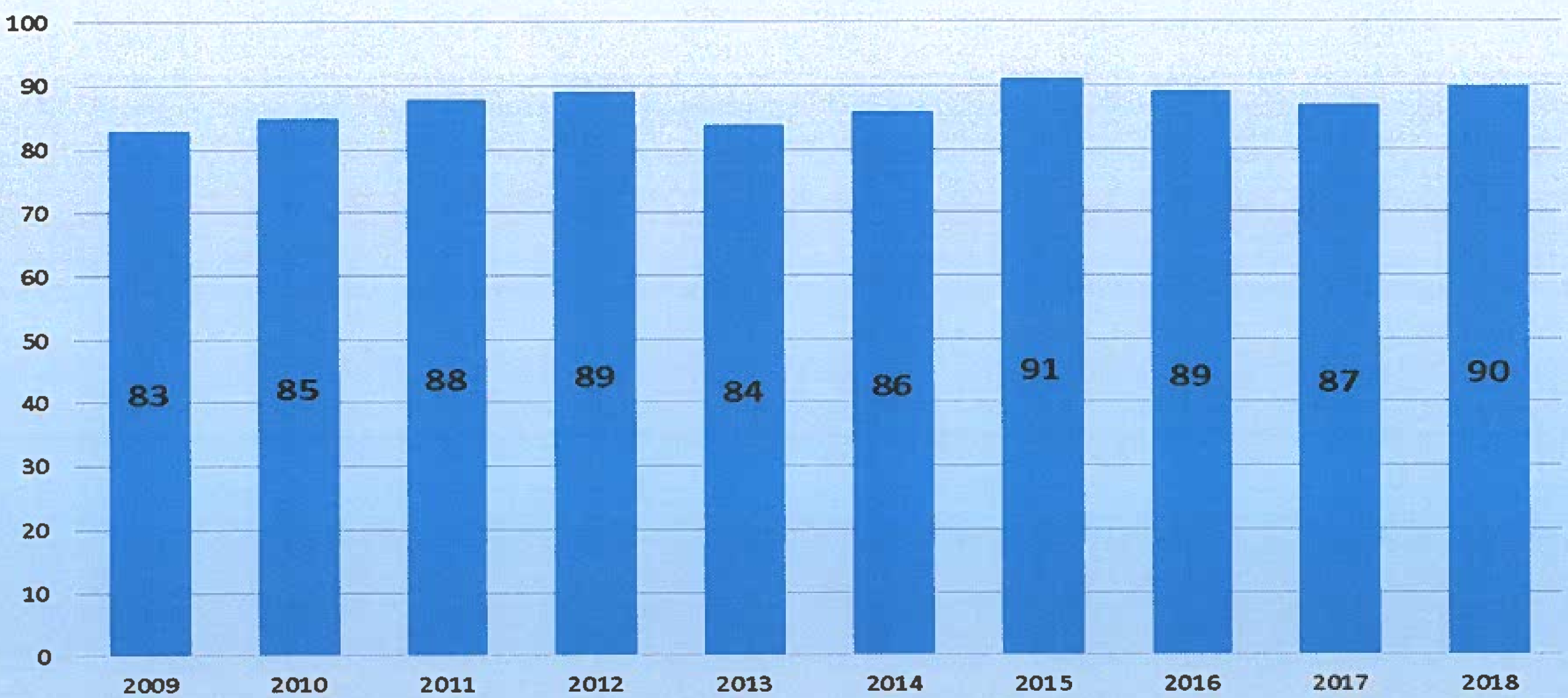
	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017
Wilton	97.1	98.4	98.3	98.3	
Westport	96.4	96.7	94	97.3	
Weston	96.2	96.9	97.3	95.6	
R9	96	96.2	94.7	96.3	
Ridgefield	95.8	95.8	96.2	96.1	
New Canaan	97	94.9	95.1	95.9	
Darien	97.9	97.2	97.2	97.6	

Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

Wilton Academics

Achievement

Percent of Students Scoring 3 or Better Over Time



Source: CT SDE
http://edsight.ct.gov/SASPortal/main.do

ACT Averages

Five Year Trends

	Total Tested		English		Mathematics		Reading		Science		Composite	
Grad Year	District	State	District	State	District	State	District	State	District	State	District	State
2014	149	12,044	27.5	24.2	26.2	24.1	26.8	24.5	25.6	23.6	26.7	24.2
2015	179	13,175	27.3	24.5	26.3	24.1	26.9	24.7	25.9	23.8	26.7	24.4
2016	179	13,880	27.4	24.4	26.6	24.1	27.8	25.0	25.7	24.1	27.0	24.5
2017	244	12,834	27.7	25.5	26.2	24.6	27.3	25.6	25.8	24.6	26.9	25.2
2018	**213**	**10,534**	**28.0**	**26.0**	**26.2**	**24.8**	**27.3**	**26.1**	**26.3**	**24.9**	**27.1**	**25.6**

ACT English Benchmark Score=18

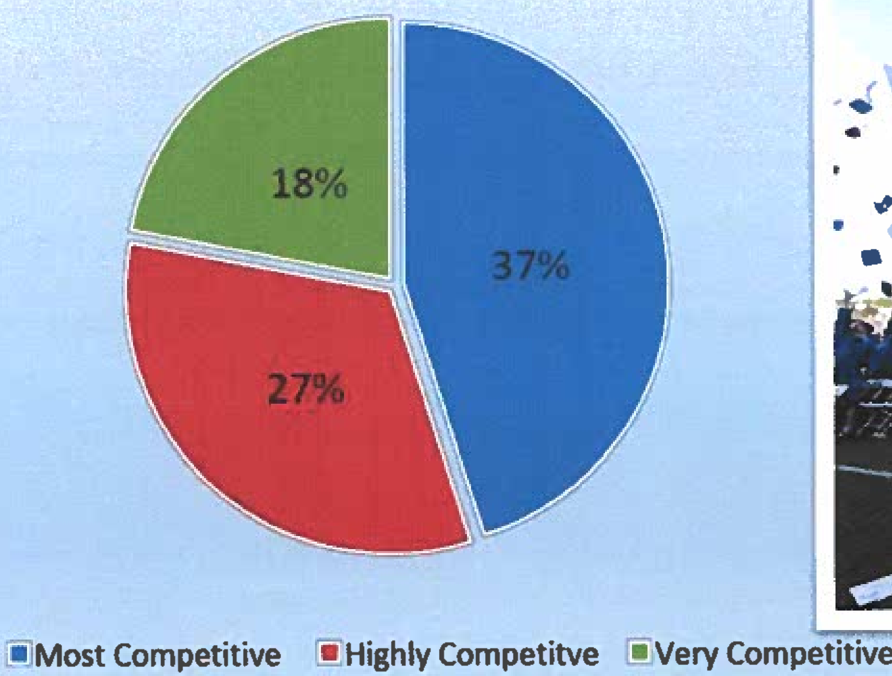
ACT Math Benchmark Score=22

ACT Reading Benchmark Score=22

ACT Science Benchmark Score=23

Return on Investment

Of the 98.3% of college bound seniors, nearly 65% was accepted to the Most Competitive and Highly Competitive colleges and universities



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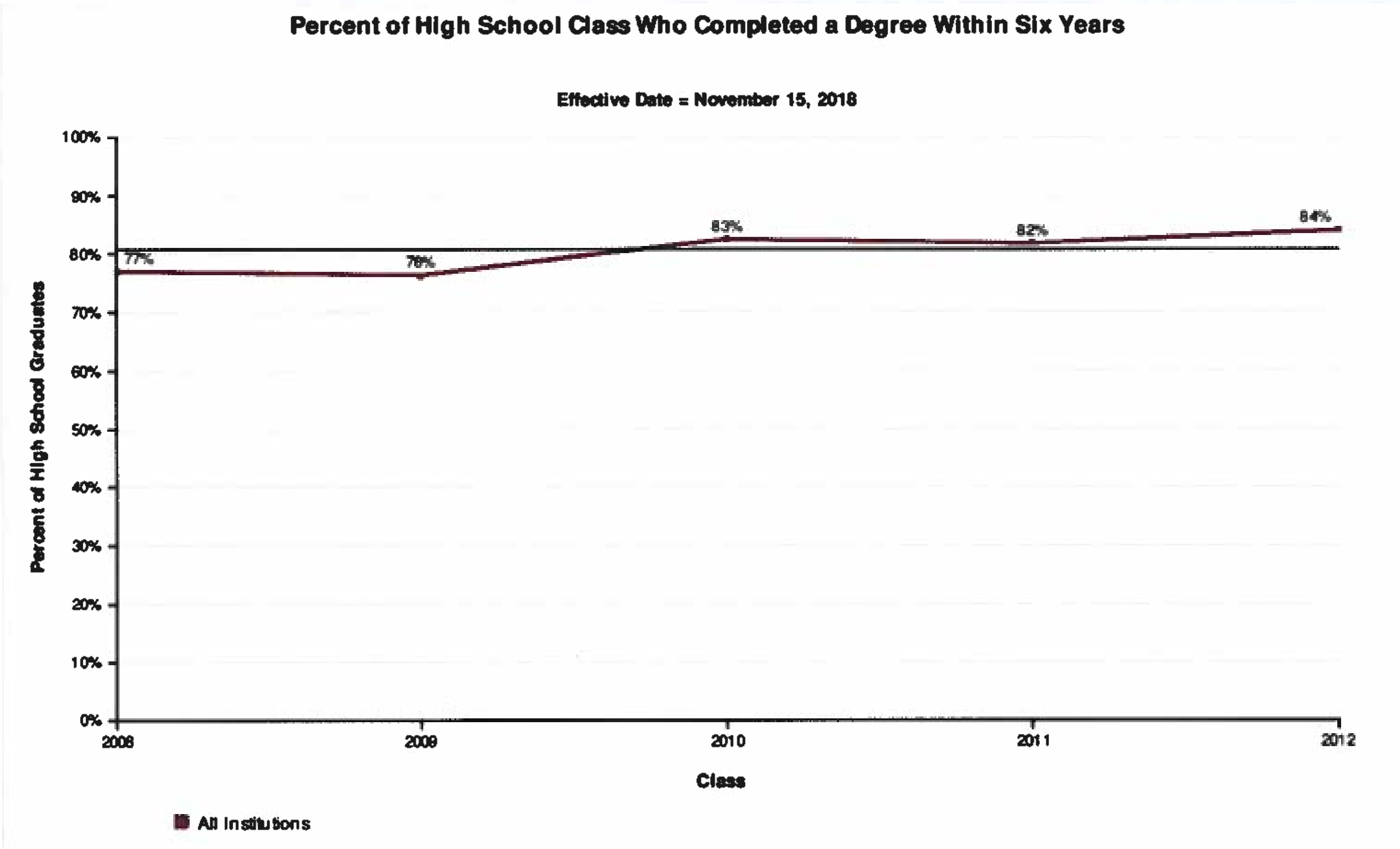
Return on Investment



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