TOWN OF WILTON BOARD OF SELECTMEN

BOARD AND COMMISSION CANDIDATE SUBMISSION BY THE REPUBLICAN PARTY

Please fill out the following for each candidate being endorsed of a Board or Commission appointment. This application plus additional materials should be emailed to Jackie Rochester in the First Selectman's Office. Please note each candidate must also complete a Candidate Application.

Board or Commission: Conservation

Candidate: Kim Healy

Number of applicants interviewed for this position: One

Reasons for recommending this candidate:

Kim Healy was vetted and endorsed by the RTC on January 5th, 2021 for a seat on the Conservation Commission. Kim is well-known in Wilton, having served on the board of the Wilton Library since 2015 and as Treasurer of the Wilton Youth Council Project. Kim has a strong interest in helping Wilton maintain local control of land use plans, which she demonstrated and communicated during her recent campaign for our state senate seat. As a landowner in Wilton for more than a decade, Kim appreciates our town's uniqueness and rural charm, one of its best features over time, never more so than in the last year. Lastly, her distinctive ability to connect with people would serve her well on the Conservation Commission.

TOWN OF WILTON BOARD OF SELECTMEN

BOARD AND COMMISSION CANDIDATE APPLICATION

All candidates who wish to be considered for appointment to a non-elected Board or Commission or appointed to a vacancy on an elected Board filled by the BOS must complete this application. Where appropriate candidates may choose to reference an attached resume, containing the required information

Board or Commission: Conservation Commission

Candidate: Kim Healy

Contact information: Phones: 203-210-7486 (home). 203-945-7335 (cell) Email: Kimhealy1@gmail.com

Political Affiliation: Republican

Addresses for the last 10 years: 14 Hidden Lake Ridge, Wilton

Employment for the last 10 or more years: N/A

Post high school degrees and certifications: B.S. Accounting, Manhattan College; CPA

Wilton town or community volunteer positions for the last 10 or more years: Wilton Library Association, 2015-present- BOS appointed; Minks-to-Sinks volunteer; Wilton Youth Council- treasurer; Wilton Youth Council Project 2022 treasurer since 2016

Volunteer positions outside of Wilton for the last 10 or more years: AARP, Tax-Aide volunteer tax preparer since 2014

Candidate Statement for Seeking Appointment

Candidate: Kim Healy

Address: 14 Hidden Lake Ridge, Wilton

Email: kimhealy1@gmail.com

Phone: Cell: 203-945-7335

Home: 203-210-7486

Commission: Conservation

<u>Reason</u> for Seeking Appointment: I have been interested in finding a way that I can better serve Wilton with development initiatives but to ensure that we are also focusing on conservation and the environment. I am concerned about state legislation that is being proposed that may try to overrule our town's land use and conservation plans and I want to make sure that Wilton has a solid voice to support our conservation programs, open space and natural resources.

Qualifications for Appointment :

KIMBERLEY HEALY, CPA

14 HIDDEN LAKE RIDGE, WILTON, CT 06897

(203) 945-7335

KIMHEALY1@GMAIL.COM

Executive Profile

Accounting and Tax professional with 7 years of public accounting experience. Numerous volunteer positions requiring hands on accounting and financial reporting responsibilities.

Qualifications

BS in Accounting, Manhattan College, Bronx, NY Certified Public Accountant, NY

Volunteer Experience

WILTON REPUBLICAN TOWN COMMITTEE MEMBER (CURRENT)

TREASURER OF THE BOARD, CHAIR OF FINANCE COMMITTEE, MEMBER OF THE INVESTMENT COMMITTEE, MEMBER OF THE EXECUTIVE COMMITTEE, WILTON LIBRARY ASSOCIATION, WILTON, CT (APPOINTED BY BOARD OF SELECTMAN JUNE 2015) (JUNE 2015-CURRENT) Responsible for reviewing and reporting on financial condition of the library to the Finance Committee and the full board at their monthly meetings. Prepare the annual budget with the Accounting Manager and present it to the Board of Selectman for funding. Report to the Board of Selectmen on a quarterly basis on the financial condition of the library. Report to the town a broad overview of the financial condition of the library at the Annual Meeting

TAX PREPARER, AARP (DECEMBER 2014-CURRENT)

Volunteer on a 1x/week basis preparing personal income tax returns (Federal and State) at Bennett Library location, Stamford, CT. For low-income and elderly citizens during tax season

TREASURER, WILTON YOUTH COUNCIL PROJECT 2022, WILTON, CT (SPRING 2017-CURRENT) Perform basic treasurer duties: pay invoices, deposit receipts and reconcile PayPal account, reconcile bank statements, prepare monthly financial report for the Committee

VOLUNTEER CLOTHING DEPARTMENT OF MINKS TO SINKS BI-ANNUAL TAG SALE; BENEFITS FAMILY AND CHILDREN'S AGENCY, NORWALK, CT (2014-CURRENT)

LIBRARY VOLUNTEER, CIDER MILL SCHOOL, WILTON, CT (2014-2016 SCHOOL YEARS) Trained as a librarian and working on a 1x/week at the school

CATECHIST, OUR LADY FATIMA, WILTON, CT (2010-2011) Taught second grade catechism

TREASURER, WILTON YOUTH COUNCIL, WILTON, CT (2009-2011)

Responsible for the financial budgeting and reporting of the Council as well as recording of income, payment of bills and reconciling of accounts. Liaised with School PTA organizations, affiliated groups and other Wilton organizations

TREASURER, ROWAYTON LIBRARY, ROWAYTON, CT (2002-2004)

Responsible for the payment of library bills and payroll, recording income, reconciling accounts, financial budgeting and reporting to the Board

BOARD MEMBER, ROWAYTON CIVIC ASSOCIATION, CT (2002-2004)

Responsible for the planning, budgeting and organizing the Rowayton firework 4th of July show

Work Experience

AUDIT MANAGER, PRICE WATERHOUSE COOPERS, NEW YORK AND CT OFFICES (1993-1997)

- Prepared time and cost budgets, planned and conducted audit preparation, served as liaison during all audit phases
- Conducted financial, compliance, information system, fraud and operational audits resulting in controls and operating efficiencies
- Supervised and organized a team junior associates to resolve problems and achieve reporting deadlines
- Conducted client interviews and led internal meetings to facilitate effective and efficient audit planning and execution
- Communicated with client and proactively sought timely feedback for improvement in order to maximize client satisfaction
- Performed risk assessments, data analytics and financial reviews. Compiled and presented audit findings and suggested practical business improvements

AUDITOR, O'CONNOR DAVIES AND COMPANY, NEW YORK OFFICE (1990-1993)

- Audited many smaller companies and not-for profit organizations
- Prepared tax returns for clients
- Worked on many consulting projects

Technical Skills

- MS Office (Excel, Word, Outlook)
- Accounting software- QuickBooks
- Tax software- TaxSlayer