

Rochester, Jacqueline

Subject: FW: Potential data to be shared with public

Sent from my iPhone

Begin forwarded message:

From: "Koenigsberg, Stewart" <Stewart.Koenigsberg@wiltonct.org>
Date: November 1, 2023 at 11:56:43 PM EDT
To: boardoffinance <boardoffinance@wiltonct.org>
Subject: Potential data to be shared with public

As we discussed in our last BOF meeting, here is a potential list of data that could be presented for reference to the public on a BOF site, and/or linked when useful for monthly communication. My belief is that presented data should include 20 years of consistent data. Interested in thoughts and additions/improvements.

Chart suggestions, not necessarily in this order, will work on order when population is set:

1. BOE

- A) Graph showing total student population as far back as data is available
- B) overlay total BOE expenditures graph
- C) on bottom show gross number for both A and B
- D) on Bottom show annual change for both A and B
- E) add annual CPI rate on bottom

2. BOS

- A) Graph as far back as 30 years showing Wilton total population
- B) overlay BOS expenditures
- C) on bottom show gross numbers for both A and B
- D) on bottom show annual change for both A And B
- E) add annual CPI rate on bottom

3) BOE

Graph for 20 years

- A) average cost per student per Edsight. Data is currently available back twenty years
- B) average cost per student (NCE) per Bureau of Grants management
- C) Data for A and B on bottom
- D) on Bottom show annual change per year
- E) on bottom show annual CPI rate
- F) show 1,3, 5, 10, 15 and 20 year changes as well as changes over same period for CPI

4) BOE

Chart similar to "Budget Growth over time" used in May 2023 presentation by Ruth Deluca comparing all DRG A expenditure increases, with

- A) page to show 6 different graphs with annual gross spending in each town for 10 years, overlaid with student population changes in each town
- B) on bottom of each of the six charts show 10 year percentage change in spend and percentage change in student population.

- C) For each town, show the 10 year change per student in spending.
 - D) same chart for 5 years and for 20 years.
- 5) Town tax Revenues
- A) chart with mill rate plotted over 20 years
 - B) plot 20 year average bands of residential real estate tax
 - C) plot %/ \$ total revenue from non commercial vs commercial sources
 - D) on bottom show \$ data points
 - E) on bottom show annual increases in average taxes and gross taxes
 - F) on bottom show total number of households
- 6) Town Expenditures
- A) annual 20 years of total, BOE, BOS, Debt service and other on graph
 - B) on bottom show data
 - C) on bottom show annual change for each metric and summarize 1, 3, 5, 10, 15 and 20 years
- 7) BOE
- A) 20 year chart with plot point graphs for total number of students, total number of employees, total number of classroom teachers, total number of mental health professionals, total number of administrators, total number of janitors, and other major categories
- 8) BOE comparisons to other DRG A districts, and CT averages
- A) Average cost per teacher
 - B) \$s spent on teacher salaries and benefits as a % of total budget
 - C) BOE as a percentage of total town expenditures
- 9) BOS
- A) 20 year chart with headcount segregated between top five categories...Police, Fire, Maintenance, Finance and other
 - B) on bottom dollars spent on each and annual change
- 10) Capital expenditures/ cost of funds
- A) 20 year chart of bonds outstanding
 - B) debt service cost
 - C) average cost of funds
 - D) incremental new borrowings
 - E) incremental new borrowings cost of funds
- 11) Expenditures and potential impact of 1% and 2% higher spending
- A) chart showing average cost per household of total property taxes, and separate homes vs condos if possible.
 - B) chart showing same chart with proforma 1% incremental spend starting 20 years ago, and 2% incremental starting 20 years ago
 - C) on bottom show total \$ for A and B, also show +1 % aggregate impact over 20 years, and 10 years.
- 12) Average household property taxes verses DRG A towns
- A) mil rate and average property taxes per household , number of households in each town in DRG A
 - B) % commercial vs residential taxes in each town in DRG A

C) total households, total number of residents, total number of students and total tax revenue in each surrounding town

D) Average residential real estate tax \$ in each town

Stewart Koenigsberg